



# **COR4186 – UK Link Future Releases**

Release 1.1 & Release 2

ChMC Updates

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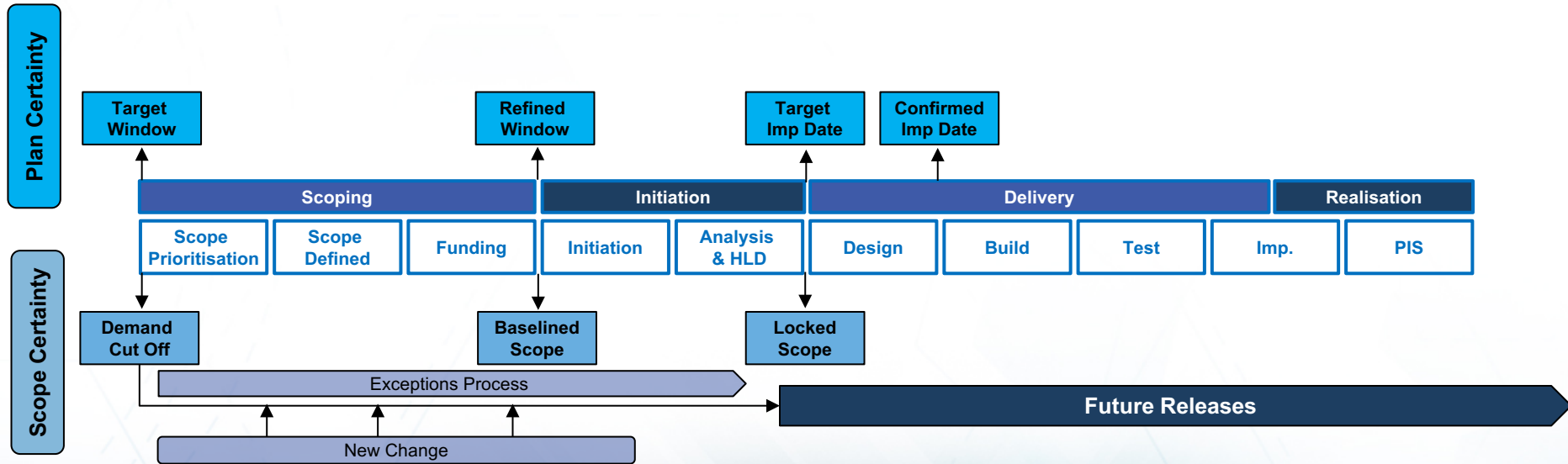
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# UKL FR - Release Management Principles

- Xoserve's proposed approach is to deliver multiple major releases of functionality a year, alongside a stream of minor enhancement work. The first major releases are anticipated to be R2 and R3, with target delivery dates in Q2 and Q4 2018 respectively (subject to ratification)
- **Release 1.1** is a post-PIS minor release that is constructed of a small number of 'defects' that have a near-term delivery need. It is intentionally made up of changes that are low impact to Market Participants
- R1.1 is being undertaken in an environment where R1 PIS is still in progress, and governance and development practices are evolving. R1.1 will serve as an opportunity to:
  - Trial governance and development processes with a view to refining for R2 and beyond
  - Prove our ability to deliver change with the new architecture, with planned and managed impact on the industry
  - Build in further learnings into the following releases and inform the longer-term release strategy
- **Release 2** will be of a larger scale and focussed on changes to improve service provision (eg removal of manual processes) that have low consequential change to Market Participants' system and interfaces
- **Release 3** would include delivery of deeper industry changes based on market driven change demand

# UK Link Future Releases - Lifecycle Logical View

- The diagram below provides an overview of the sequential phases of a standard UK Link Future Release Lifecycle
- This lifecycle is constructed with key points throughout it that enable greater control of scope and delivery plan which ultimately lead to the objective of **increased certainty for Market Participants and Xoserve**
- The evolution and refinement of both release scope and delivery plan is overlaid against the release lifecycle to illustrate the phases which are dependencies for locking both scope and plan



# Release 1.1 - Status Summary



- Overall RAG Status is **AMBER** driven by the following factors:
  - Scope approval delayed from early June to late July compressing the funding approval window
  - Funding milestone challenging yet achievable but will require ChMC to approve a Business Evaluation Report (BER) outside of the meeting schedule
  - SPAA governance dependency (CP370B) may revise scope / funding requirements. Ofgem decision due 1st September
  - Project team stood up and analysis complete
  - PIS Exit criteria is attained by 31<sup>st</sup> August in order that R1.1 delivery can use the BAU UK Link Environments
  - Detailed Design commencement is dependent on funding agreement
  - Delivery phase dates dependent on Detailed Design commencement
  - There will be no MT Environment available for Market Participant testing
  - Implementation date to be confirmed at Detailed Design exit

P – Target Window  
S – Demand Cut Off

P – Refined Window  
S – Baselined





















P – Target Imp  
S – Locked

P – Confirmed






Scope / Plan  
Evolution Target

B/L Plan

Current Plan

Scoping			Initiation		Delivery			Realisation	
Scope Prioritisation	Scope Defined	Funding	Initiation	Analysis & HLD	Detailed Design	Build	Test	Imp.	PIS
 7/6	 7/6	 11/8	 Early July	 Early July	 1/9	 Oct	 Nov	 Nov	 Dec
 7/6	 24/7	 11/8	 Early July	 Early July	 1/9	 Oct	 Nov	 Nov	 Dec

## RAG Key – Milestones are end dates

-  Red – Milestone date forecast to be missed
-  Amber – Milestone date forecast to be at risk
-  Green – Milestone date forecast to be met
-  Blue – Milestone completed
-  Purple – Milestone date to be confirmed

# Release 1.1 – Scope Overview

## Release 1.1 – Recap of prioritised ChMC Scope

- The table below defines:
  - Change Request No & Title
  - Funding
  - Market Participant Impact

Change Request No	Change Request Title	Proposed Business Plan Funding Pot	Market Participant Impact (changes to File Flows/Portal)
UKLP113	Notification of Formula Year AQ & SOQ	Funded in Business Plan for Deferred Internal Change (Defect)	No
UKLP249	Addition of new Vulnerable Customer Needs Codes	DSC Change Budget – DNs	Yes – various File Formats
UKLP272	Capacity referral raised in error following Nomination	Funded in Business Plan for Deferred Internal Change (Defect)	No
UKLP279	Pending Capacity Amendment with Ratchet	Funded in Business Plan for Deferred Internal Change (Defect)	No
UKLP305	MOD 431 – Validations against SPI File header and data within records	Funded in Business Plan for Deferred Internal Change (Defect)	No



# Release 2 Status - Summary



- Overall RAG Status is **AMBER** driven by the following factors:
  - Scope agreement at risk; how do we achieve our target - extraordinary meeting to engage on proposed R2 scope to enable planned 'Scope Defined' date to be met?
  - Funding agreement dependent on baselining scope
  - Project team in place to cover analysis and HLD of the change demand backlog
  - Detailed delivery plan definition will follow scope baselining
  - Programme Management for R2 may need to flex dependent on the agreed future Industry Governance arrangements and agreed by all Stakeholders
  - The high level testing strategy is agreed by all Stakeholders

P – Target Window  
S – Demand Cut Off

P – Refined Window  
S – Baselined

P – Target Imp  
S – Locked

P – Confirmed

Scope / Plan  
Evolution Target

B/L Plan

Current Plan

Scoping			Initiation			Delivery			Realisation
Scope Prioritisation	Scope Defined	Funding	Initiation	Analysis & HLD	Detailed Design	Build	Test	Imp.	PIS
7/6	25/7	09/08	Aug	Aug	TBC	TBC	TBC	Q2 18	TBC
7/6	09/09	11/10	Aug	Mid Sep	TBC	TBC	TBC	Q2 18	TBC

## RAG Key – Milestones are end dates

- Red – Milestone date forecast to be missed
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