



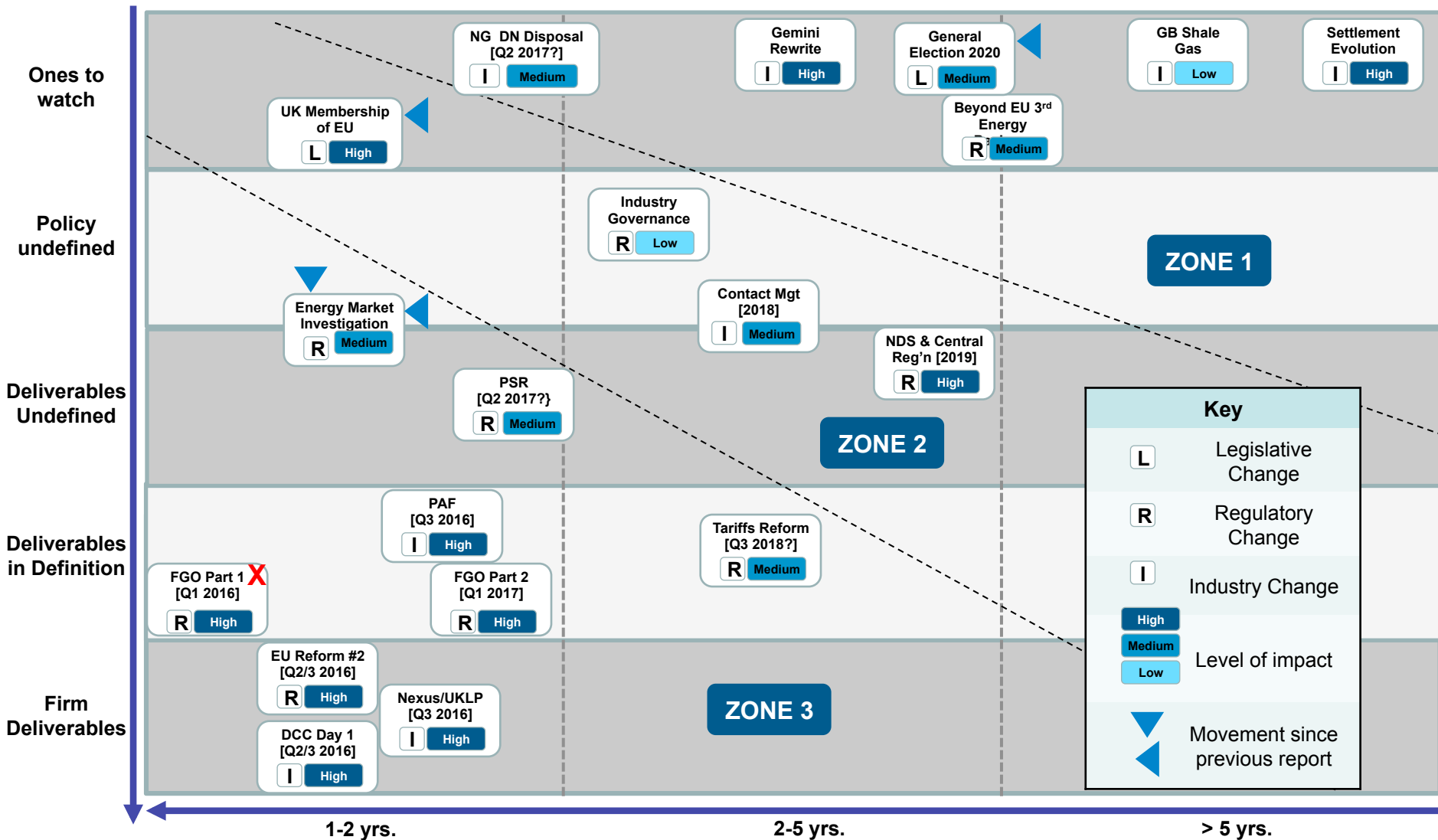
Change Overview Board

Change Horizon Quarterly Review

COB 4 April 2016

Gas Central Services Change Horizon

COB 04.04.2016



Change Horizon Updates

Zone 3	<ul style="list-style-type: none">• FGO Part 1 – recommended for closure• Energy Market Investigation – moved into Zone 3 following publication of CMA Provisional Decision
Zone 2	<ul style="list-style-type: none">• UK Membership of EU - moved into Zone 2 following announcement of June 2016 referendum
Zone 1	<ul style="list-style-type: none">• General Election 2020 - moved to later part of 2-5 year window
TEMPLATES	<ul style="list-style-type: none">• New – NG DN Disposal; General Election 2020• Updated – Energy Market Investigation; NDS and Centralised Registration• <i>Published on Joint Office Change Overview Board pages</i>

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Ofgem Work Programme 2016/17

ACTION 0103

- 2 possible candidates for addition to Change Horizon
- RIIO-GD2 and RIIO-T2
 - Strategy consultation 2018
 - Licensee business plans 2019
- Supplier objections
 - Ofgem to complete regime assessment
 - Any changes to be implemented 2016

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Energy Market Investigation

CMA PROVISIONAL DECISION 10.03.2016

POTENTIAL IMPACTS ON GAS CENTRAL SERVICES

- DECC to pass legislation to enable code administration and delivery services to become activities licensed by Ofgem
- Ofgem to ensure implementation of Project Nexus by 1 October 2016
- Order on Suppliers to submit all meter readings for NDM Supply Points to Xoserve as soon as they become available, and at least once per year, (monthly for NDM Supply Points with a smart or advanced meter)
- Performance Assurance Framework:
 - Increase accuracy of gas settlement process
 - Ofgem to take responsibility for development and delivery
 - Implement within one year of CMA final report
 - Ofgem to ensure that failure to meet targets is sanctioned.
- Order on Xoserve to give PCWs access upon request to the SCOGES database on reasonable terms and subject to satisfaction of reasonable access conditions.

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Energy Market Investigation

CMA PROVISIONAL DECISION 10.03.2016 STRENGTHENING THE CHANGE OVERVIEW

- A recommendation to Ofgem to:
 - Publish a cross-cutting Strategic Direction for code development
 - Oversee the annual development of code-specific work plans for the purpose of ensuring the delivery of the Strategic Direction
 - Establish and administer a consultative board that would bring stakeholders together for the purpose of discussing and addressing cross-cutting issues

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