DSC Business Evaluation Report (BER)



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| **Change Title** | June 23 Major Release  |
| **Xoserve reference number (XRN)** | XRN5562 |
| **Correla Project Manager** | Phil Rockminster |
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| **Contact number** | Teams or +441212292706  |
| **Target Change Management Committee date** | 9th November 2022 |
| **Section 1: In Scope** |
| This BER requests approval for funding of the June 23 Major Release.The total delivery cost, including risk margin, to be approved in this BER is £463,952.This is to be drawn down from the DSC General Change Budget.The scope of this BER is currently two XRNs as per the table below, XRN5091 and XRN5186.The scope for the release approved at the ChMC meeting on 7th September 2022 also included XRN5482 - Replacement of reads associated to a meter asset technical details change or update (RGMA).Because the solution option for XRN5482 is not yet approved, delivery costs can not be confirmed and included in the BER at this stage. Once the solution option is approved, design will be completed and delivery costs will be presented as part of a revised BER to ChMC in January 2023 for approval.This will still enable the inclusion of XRN5482 in the delivery of the June 23 release as per ChMC expectations.If, for some reason, the solution option or delivery costs are not approved for XRN5482 then the June 23 release will proceed with only the two changes covered in this BER unless otherwise agreed with ChMC.It should be noted, however, that the two changes included within the table below are both significant and complex for delivery. If these remained as the only changes within scope for June 23, then this would still represent a significant delivery in terms of major release capacity.It should also be noted that a contributing factor in seeking approval of the funds for these two changes in this BER at this time is so that delivery work can commence in parallel to the March 23 adhoc release, which provides benefits to both releases through more efficient use of development resources.

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| **XRN** | **Title** | **Type** | **Description** | **Link to Change Proposal** | **Impacts** |
| **5091** | Deferral of creation of Class change reads at transfer of ownershipDeferral of creation of Class change reads at transfer of ownership | Non-Regulatory | Where a registration results in a change in Class from Class 3 to 4 or from Class 4 to 3 for the same effective date (D), this change will ensure that the Opening Read Window is available to allow the Shipper to provide an Opening Meter Read. This will ensure the Shipper Opening Meter Read Window is consistent for both registrations with Class Change and registration only scenarios i.e. the transfer Read will be estimated on D+10 business days in the absence of an Opening Read being received from the incoming Shipper, or another qualifying event, that would trigger early estimation of the Opening Read.For the avoidance of doubt where the registration results in a change of Class to or from Class 1 or 2 the Class Change Estimated Read will continue to be generated on D (registration effective date / change of Class effective date) to support the allocations process within Gemini. So, as a result, Class changes involving Class 1 & 2 Supply Meter Points are out of scope of this change. | [xrn5091-singular-cp.pdf (xoserve.com)](https://www.xoserve.com/media/43129/xrn5091-singular-cp.pdf) | Shippers |
| **5186** | MOD0701 – Aligning Capacity booking under the UNC and arrangements set out in relevant NEXAs | Regulatory | This Change Proposal has been raised through 0701 - Aligning Capacity booking under the UNC and arrangements set out in relevant NExAs. It essentially looks to improve visibility where a consumer has entered into a bilateral Network Exit Agreement (NExA) with the relevant Transporter, and to link capacity increases with the NExA so that the allowed capacity does not exceed the capacity as agreed in the NExA  | [xrn5186-singular-cp.pdf (xoserve.com)](https://www.xoserve.com/media/43175/xrn5186-singular-cp.pdf) | Shippers, DNOs |

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| **Section 2: Out of Scope** |
| * Any additional changes
* Market Trials
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| **Section 3: Funding required to deliver the change** |
| The following section outlines the proposed costs for XRN5562, including the previously agreed EQR for Design where applicable.The BER costs for approval are highlighted in amber, the total for which is £463,952.**BER Costs** **Key** |
| **Section 4: Estimated impact of the service change on service charges** |
| **Impacts to Ongoing Costs**

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| **XRN** | **Xoserve Service Area** | **Impact** | **(+/-) Projected Change in Annual Cost** |
| All | None | None | £0 |
| Total | **£0** |

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| **Section 5: Project plan for delivery of the change** |
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| **Section 6: Additional information relevant to the proposed service change** |
| **Risk margin included for approval in this BER:**

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| **XRN Ref** | **Risk Margin** | **Description** |
| All | None | None |

**Delivery risks to be monitored throughout the delivery of this release:*** There is a risk that code changes made for different XRNs within the release will become interdependent because they will be affecting commons objects in the system(s). This could lead to delays to other XRNs if one particular change is deferred or descoped as the code objects will have to be reworked.
* Following the go live of REC, urgent changes may well be raised that could be added into this release prior to go live. Whilst these additions would result in an updated BER being presented, so there would be no cost impact to what has been approved, they could cause delays to the release as a whole.
* This release will have to accommodate in its timeline the potential impact of the March 23 adhoc release and Christmas holidays on resource availability and also the Christmas systems moratorium that could delay progression through the planned timeline in both 2022 and 2023.
* There is significant instability within the current market and as winter approaches there is a risk of further crisis in the industry or significant events that could impact the delivery of this release.
* There is a low risk that XRNs 5091 and 5186 will require an uplift to service and operate costs, if this materialises then a revised BER will be submitted.

None of the above have a quantifiable cost that can be included in the risk margin for this delivery but all have been recorded here for visibility and acknowledgement of ChMC. They will be reported on through the monthly project progress reports to ChMC. |

**Document Version History**

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| **Version** | **Status** | **Date** | **Author(s)** | **Summary of Changes** |
| 0.1 | Draft  | 12/10/2022 | Phil Rockminster | Draft of BER |
| 0.2 | Draft | 17/10/2022 | Phil Rockminster | Updated with Correla review comments |
| 0.3 | Draft | 24/10/2022 | Phil Rockminster | Updated with further review comments |
| 0.4 | Draft | 27/10/2022 | Phil Rockminster | Updated following Xoserve review |
| 1.0 | Submitted to ChMC | 28/10/2022 | Phil Rockminster | Final updates prior to submission |
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