

# Milford Haven Risk



**national  
gas**

Transmission Workgroup

6<sup>th</sup> April 2023

## ECR Consultation update

- On 13<sup>th</sup> February National Gas re-issued the [proposal to consultation](#) which closed on 20<sup>th</sup> March.

*While our original proposal was to reduce the capacity release at the Milford Haven ASEP between May – Sep 2023, the amended proposal limits the restriction to periods of Gassco maintenance to shorter time periods impacting Easington supply only.*

- We have received 8 responses, 6 opposing, 1 in support and 1 neutral. We have responded to concerns raised in the consultation process in the [Joint response letter](#) shared with the industry on 20<sup>th</sup> March. All non-confidential responses have been published on [our website](#).

- On 20<sup>th</sup> March we have submitted our proposal, together with the Independent Examination (IE) report, to Ofgem for consideration.
- The IE assessment is not publicly available. A copy can be obtained upon signing a confidentiality agreement. Please email [anna.stankiewicz@nationalgas.com](mailto:anna.stankiewicz@nationalgas.com) if this is of interest.
- If Ofgem decision is not made by the 13<sup>th</sup> April (Rolling monthly auction), full baseline capacity will be released at the Milford Haven ASEP.

## Long term solution

- The current summer Milford Haven capability is between 60-70mcm/d\* this is expected to raise to approx. 80-85mcm\* in the future once the [Western Gas Project](#) is fully commissioned (while the baseline will increase from 87 to 102mcm).
- There is uncertainty around how long GB will play the EU transit role (therefore how long we might see increased LNG flows).
- EU LNG capability is increasing. Should LNG flows be comparable to pre-Russian invasion levels, we believe the NTS can be managed with the existing constraint management tools.
- Following summer 2023, we will have another summer set of data i.e., booked capacity levels and flows, to consider. Furthermore, other upstream and downstream factors will become clearer.
- Further consideration should be given to seasonal baselines and physical network investment as a part of our RIOT3 discussions.