



# Change Management Committee

10<sup>th</sup> April 2024



## **SECTION 2: DSC CHANGE BUDGET & HORIZON PLANNING**

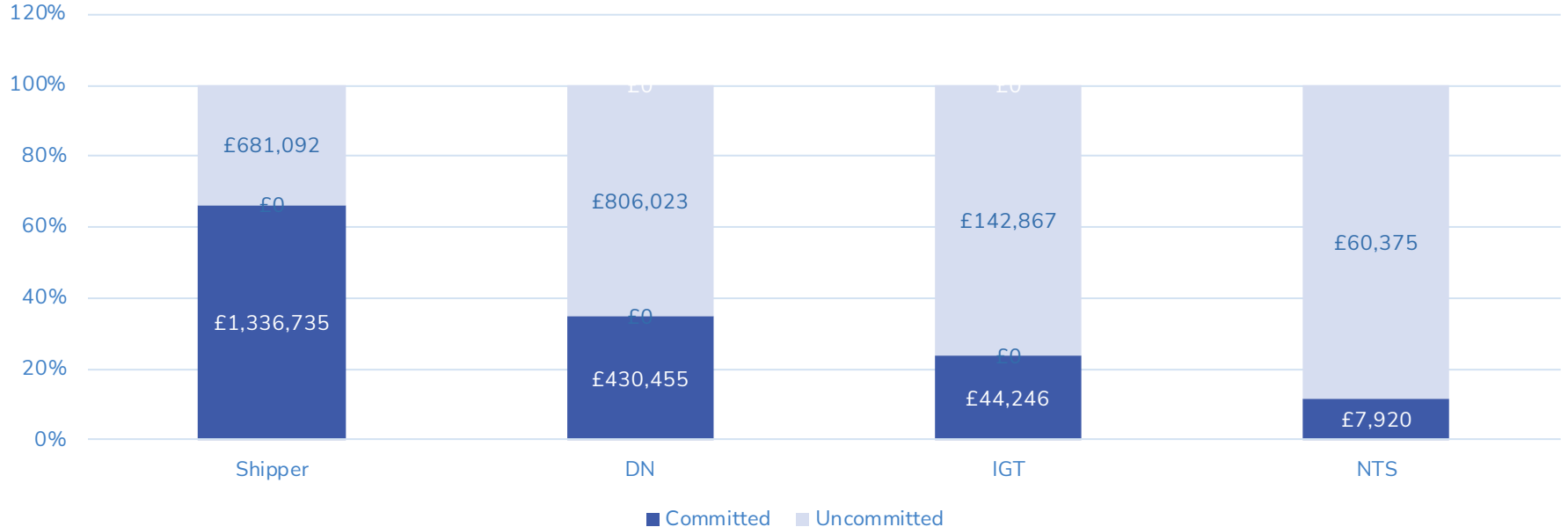


# General Change Budget BP23 and BP24

# Forecasted Year End Spend (BP23)

- The graph below illustrates the current forecast for financial year-end utilisation of the General Change investment budget (BP23) – this is subject to change should ChMC approve further change delivery
- Total committed spend has increased from last month's approvals, due to June 24 BER approved and the CCR for November 23 approved
- All Changes with a committed spend that's not yet approved (at HLSO stage) will be carried forward into BP24
- [Link](#) to ChMC Change Budget spreadsheet

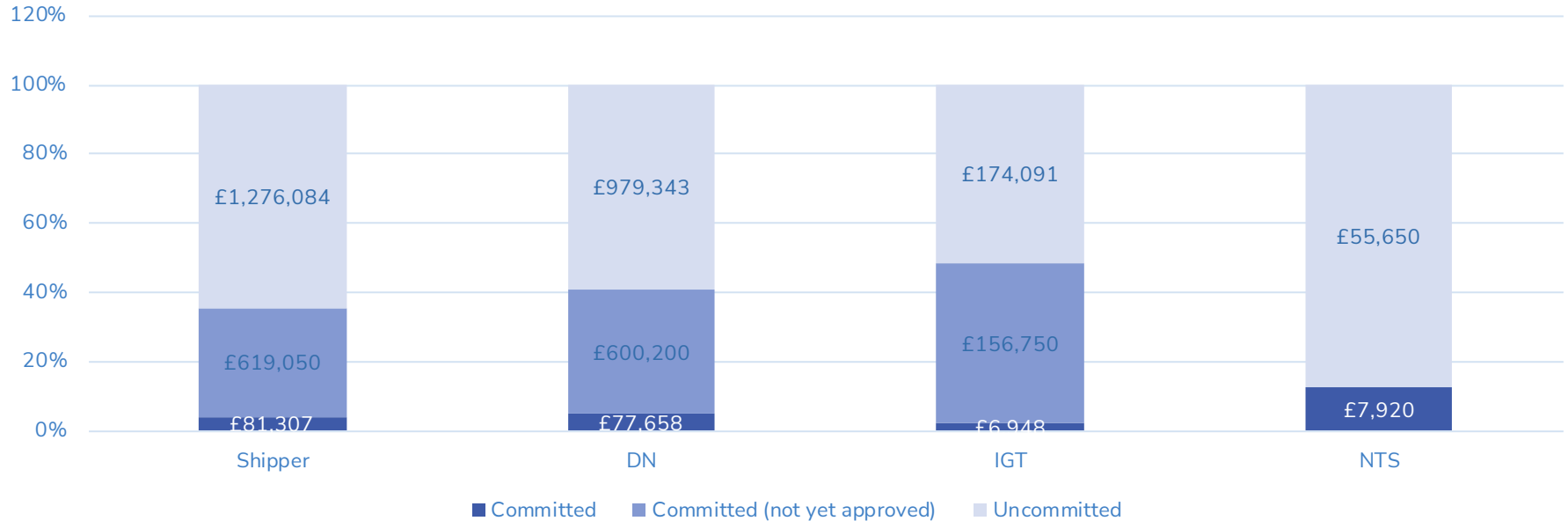
Committed to date per constituency



# Forecasted Year End Spend (BP24)

- The graph below illustrates the current forecast for financial year-end utilisation of the General Change investment budget (BP24) – this is subject to change should ChMC approve further change delivery
- Total committed spend has the DDP Release 1 approved at February ChMC meeting and the Non-Standard Data Items investment from the BP24 Business Plan.
- All Changes with a committed spend that's not yet approved (at HLSO stage) have been carried forward into BP24

Committed to date per constituency

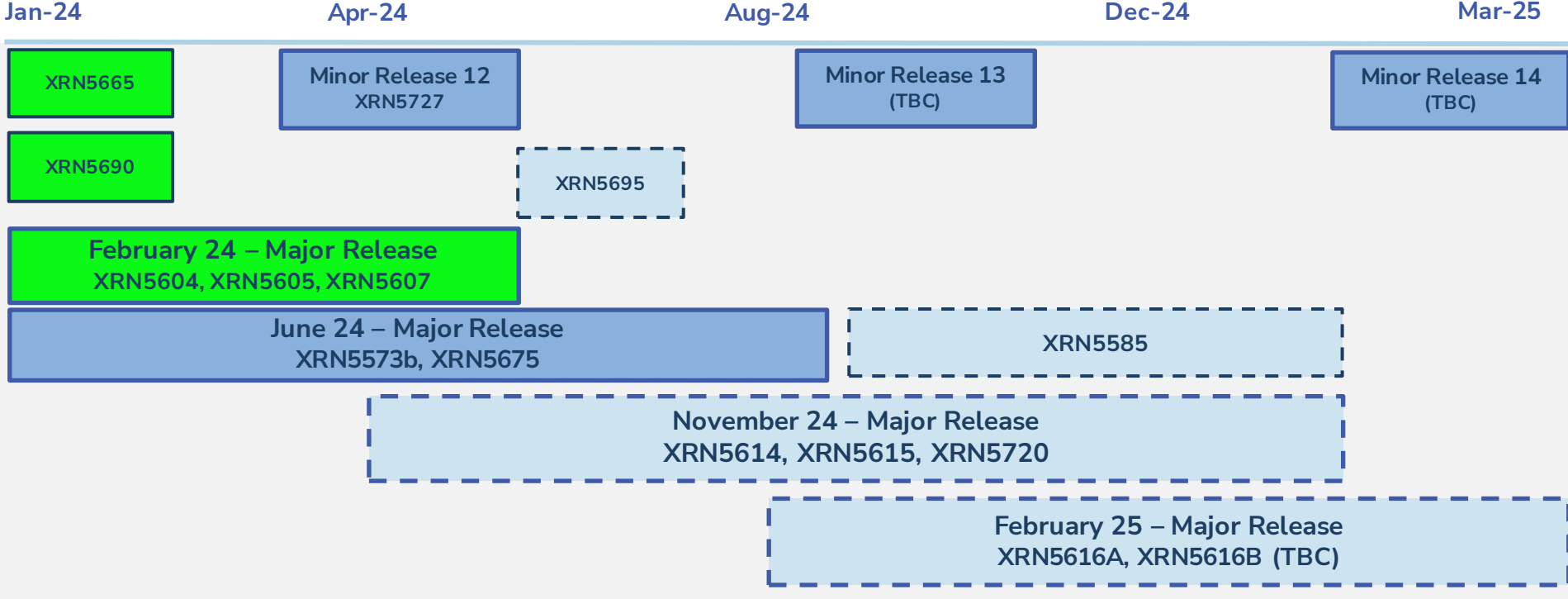




## Change Pipeline

# Change Delivery Plan

January 24 – March 25



**Delivery Key**  
[Solid Blue Box] = Firm Implementation Date – Funding Approved by ChMC and / or Non-Negotiable Industry Implementation Date in place  
[Dashed Blue Box] = Indicative / Target Implementation Date – Changes are planned for delivery – Funding and/or Implementation Date not yet approved by ChMC

# Change Delivery Plan – January 2024 – July 2024

XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	Release Type	Firm / Indicative
<a href="#">5665</a>	DN Annual Connection AQ Review Process	SGN	DN Shipper	DN	N/A	January 2024	Adhoc	Delivered
<a href="#">5690</a>	Billing Calendar CSV file for DSC Customers	E.ON	Shipper DN NGT	Shipper	N/A	January 2024	Adhoc	Delivered
<a href="#">5604</a>	Shipper Agreed Read (SAR) exceptions process (Modification 0811S)	SEFE	Shipper	Shipper	£150k	February 24	Major	Delivered
<a href="#">5605</a>	Amendments to the must read process (IGT159V)	Centrica	Shipper IGT	Shipper IGT	£190k	February 24	Major	Delivered
<a href="#">5607</a>	Update to the AQ correction processes (Modification 0816S)	EON Next	Shipper DN IGT	Shipper	£80k	February 24	Major	Delivered
<a href="#">5695</a>	Revision of Virtual Last Resort User and Contingent Procurement of Supplier Demand Event Triggers (Modification 0854)	NGT	NGT Shipper	NGT	N/A	May 2024 *Subject to Ofgem Decision following Panel approval	Adhoc	Indicative
<a href="#">5727</a>	Minor Release 12 - XRN5582 Energy Invoice Upload from UK Link to Gemini	Xoserve	CDSP	N/A	N/A	17 <sup>th</sup> May 24	Minor	Indicative
<a href="#">5675</a>	Implementation of 0836S and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident (IGT170/171)	SEFE	Shipper	Shipper	£120k (ROM estimate)	June 24	Major	Firm
<a href="#">5573 B</a>	Updates to the Priority Consumer process (as designated by the Secretary of State for Business, Energy, and Industrial Strategy - BEIS)	Xoserve	Shipper DN IGT	Shipper DN	£97k	June 24	Major	Firm



# Change Backlog Details

XRN	Change Title	Proposer	Benefit / Impact	Funding	April '24 - ChMC Update
<a href="#">5615</a>	Establishing/Amending a Gas Vacant Site Process (Modification 0819 – IGT168)	Centrica	Shipper DN IGT	Shipper DN	Solution Option Change Pack approved at March ChMC Aspiration for change to be included within November 2024 Release scope
<a href="#">5720</a>	Gateway delivery for RPC backing data (IGT173)	EON	Shipper IGT	TBC	Finalising IGT UNC Modification activities before progressing into Detailed Design Target November 2024 Major Release
<a href="#">5546</a>	Resolution of Address Interactions between DCC and CDSP	Xoserve	DN IGT Shipper	Shipper	N/A – performing analysis on data extracts provided by DCC Next steps to be confirmed once analysis is concluded
<a href="#">5702</a>	Update to assess the replacement of Facsimile as a form of communication – Modification 0864S	NGT	All DSC Customers	TBC	Q1 2024 - Continue to support Modification development with a view to establish agreed customer requirements
<a href="#">5771</a>	Amendments to Demand Side Response (DSR) Arrangements – Modification 0866)	NGT	ALL	NGT	New Change Proposal raised for awareness and approval of DSC parties
<a href="#">5473</a>	Meter Asset Details Proactive Management Service	CDSP	Shipper	Shipper	Planning Phase - CDSP raised Change Proposal
<a href="#">5569</a>	Contact Data Provision for IGT Customers	BUUK	IGT	IGT	Performing initial ROM assessment of Change Proposal To be shared with IGTs W/C 2 <sup>nd</sup> April Discussions with REC CM also being scheduled to support development of solution
<a href="#">5585</a>	Flow Weighted Average Calorific Value - Phase 2 Service Improvements	Cadent	DN	DN	Functional Requirements discussed and ratified at FWACV Focus Group Detailed Design to be progressed in collaboration with DN customers via Focus Group ahead of Change Pack – which is targeted in May
<a href="#">5614</a>	Improving IGT SMP New Connection Process to support accurate and timely Supplier Registrations	BUUK	Shipper IGT	Shipper IGT	Detailed Design consulted throughout March with IGT and Shipper customers Supporting datasets and scenario information included in pack for consultation Decision on design sought from April ChMC
<a href="#">5616</a>	CSEP Annual Quantity Capacity Management	WWU	DN IGT Shipper	DN IGT	Part A – Solution Option deferred awaiting further clarification on optionality for DNs Discussion to take place with DNs ahead of agreeing next steps Part B – Solution Option issued for consultation in arch Change Pack April ChMC decision as to whether Solution is progressed
<a href="#">5719</a>	Provision of consolidated Specific Services Invoice and Supporting Information	Xoserve	All DSC Customers	N/A	March ChMC Approval of design Delivery being planned - anticipated ADHOC delivery during 2024
<a href="#">5732</a>	Inclusion of IGT MPRNs into specified existing DSC Processes	BUUK	IGT Shipper	TBC	Change Proposal accepted into Change Portfolio at March ChMC Requirements Gathering taking place between March – May with business experts

# Change Backlog – On Hold Details

XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	April '24 ChMC Update
<u>5345</u>	Deferral of creation of Class change reads for DM to NDM and NDM to DM sites at Transfer	CDSP	Xoserve	Shipper	Tbc	Tbc	Anticipated this will be withdrawn following clarification that current solution is compliant with regulations
<u>5453</u>	GSOS 2, 3 & 13 Payment Automation	SGN	Shipper DN	DN	Tbc	Tbc	Remains on hold – awaiting clarification from DNs before progressing further
<u>5454</u>	SoLR Reporting Suite	EDF	Shipper	Shipper	Tbc	Tbc	To be withdrawn imminently at request of Proposer
<u>5471</u>	DSC Core Customer Access to Data	CDSP	Shipper DN IGT	IGT Shipper DN	Tbc	Tbc	Low Priority – CDSP raised Change Proposal
<u>5701</u>	Establishing the Independent Shrinkage Charge and the Independent Shrinkage Expert (Modification 0843 / IGT 165)	OVO	Shipper DN IGT	DN IGT	Tbc	Tbc	Agreed to place on hold and revisit in April 24 with ChMC once Mod if further developed

# DSC Change Pack Consultation Plan

(2 month view)

Apr - 24

May - 24

Jun - 24

\*April 2024 - No Change Packs anticipated at time of drafting update for ChMC

XRN5720 - Gateway delivery for RPC backing data (IGT173)

XRN5585 - Flow Weighted Average Calorific Value -  
Phase 2 Service Improvements

## Delivery Key

 = Design Change Pack for Consultation

 = Solution Option Change Pack for Consultation

 = For Information Change Pack



## REC Change

# REC Change

## REC Change Key Messages:

### R0067 Introduction of CSS refresh functionality

- Landmark deployed their final patch fix to their solution 14/03
- Explicit test completed to verify the Event ID
- Fix tested in production for revised response code treatment

### R0092 - DCC Service Level Agreements for the Switching Incentive Regime and R0092a – DCC Service Level Agreements for the Switching Incentive Regime (Alternative)

- Determined to be GRDA impacting as we need to be sure that any changes to the SLAs do not impact our service.
- RECCo proposing that R0092 is rejected and replaced by R0092a
- Consultation ongoing, response date 04/04

## March Impact Assessments:

**Returned: No Impact Assessments** returned during March

**Ongoing:** PIA for R0120 - Search GES API using Meter Serial Number

**Expected in April:** Potential IIA for R0153 - Catering for Registration Events where the Incumbent Supplier deactivates prior to a Switch becoming effective and R0158 - Amendment to the 'Supplier Registration Report (MAP)' report methodology

## REC Related XRNs:

XRN 5546 - Resolution of Address Interactions between DCC and CDSP

Sessions to be attended with the DNS to work through some examples and agree next steps.

Proof of concept ongoing to determine the impacts and processes for updating the addresses

# REC Change

## REC Change Key Messages:

### **R0142 Amendment to Multiplication Factor Enumerations to Support Hydrogen Trials**

- CDSP impact, Final Change Report approved on 28/02. Monitoring until June implementation

### **R0148 Introduction of classification-based access model into the REC in support of Open Data**

- Consultation returned in February
- Technical solution discussions ongoing with Code Manager and RECCo
- Review arranged for week commencing 07/08 between Xoserve and Code Manager

## GES Key Updates:

**R0071 DCC access to EES and GES** – Successfully implemented. Demo attended with DCC. Change currently in closedown.

**R0080 Improvements to ‘Failed to Deliver’ CSS Messages**  
- DCC Design and DIA completed 25th January. Party IA now completed, and queries sent to DCC/Landmark.. Responses being finalised before being shared

**R0120 Search GES API using Meter Serial Number** – Discussions between Xoserve and Code Manager around new potential solution options. IA triggered.

## Key Terms:

**GRDA** – Gas Retail Data Agent.

**IA** – Impact Assessment.

**DIA** – Detailed Impact Assessment.

**SPIA** – Service Provider Impact Assessment

**RPS** – REC Professional Services



## SECTION 3: CHANGE DEVELOPMENT

# New Change Proposals

For Voting:

- XRN5771 Amendments to Demand Side Response (DSR) Arrangements (Modification 0866)



# XRN5771 Amendments to Demand Side Response (DSR) Arrangements (Modification 0866)

Customer Parties	Impacted parties		
Shipper	X	Change Type	Regulatory
Distribution Network Operators (DNOs)	X	Priority	High
National Gas Transmission	X	Proposer	Xoserve
IGTs	X	Change Proposal	<a href="#">Link to CP</a>
<b>This vote is to approve the change into development</b>			

## Change Description

Modification 0866 has been raised to introduce further enhancements to Gas DSR arrangements for daily metered consumers following experience of recent reforms and based on consumer feedback. The Modification proposes that DSR arrangements for daily metered Consumers will be reformed in the following areas:

- The timings and content of the DSR Options procurement tender process.
- How the process of exercise of a DSR Option works, including how the 'starting point' for demand reduction is determined.
- Enable Class 2 Consumers to contract directly with NGT for DSR Options; and
- Amend the credit rules for Consumer DSR.

This proposal has the potential to increase the level of participation in the gas DSR Options process. This in turn will further enhance the suite of pre-emergency tools NGT can call upon in the event of a forecast supply shortage.

**DSC Service Area Associated Funding Split**

**Service Area 8 – Energy Balancing (Credit Risk Management)**  
100% DNO

**Proposed Funding split from Proposer**

**100% DNO**

# High Level Solution Options Change Packs

For Voting:

- XRN5616 CSEP Annual Quantity Capacity Management (Part A)
- XRN5616 CSEP Annual Quantity Capacity Management (Part B)

The full details of representations for this Change Pack can be found [here](#).

Change Packs closes out on 3<sup>rd</sup> April and any representations received will be updated by 4<sup>th</sup> April

# XRN5616 CSEP Annual Quantity Capacity Management (Part A)

## Solution Review Summary

Service Area	Funding Split	Solution Impacted Parties	HLSO Cost	Proposed Delivery	<a href="#">Link to CP</a>
<b>Service Area 3:</b> Manage Updates to Customer Portfolio	Proposed 50% DNO 50% IGT	DNO, IGT	Solution Option 1: £340k-£465k	Major	CP approved at ChMC 08/02/23

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
<a href="#">3256.2 - LO - PO</a>	2		1

ChMC Action:	Comments
Two separate votes required:	
<p><b>Vote 1: Solution Option (impacting parties)</b>  <i>Select which Solution Option (if any) to progress with into Detailed Design</i></p>	Please note that if approval of a solution option is reached, this will go straight into Detailed Design with no EQR being presented at ChMC.
<p><b>Vote 2: Funding Split</b>  <i>Agree the funding split between ChMC Constituents for the approved option</i></p>	

# XRN5616 CSEP Annual Quantity Capacity Management (Part B)

## Solution Review Summary

Service Area	Funding Split	Solution Impacted Parties	HLSO Cost	Proposed Delivery	<a href="#">Link to CP</a>
<b>Service Area 3:</b> Manage Updates to Customer Portfolio	Proposed 50% DNO 50% IGT	DNO, IGT	Solution Option 1: £350k-£490k	Major	CP approved at ChMC 08/02/23

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
<a href="#">3265.1 - VO - PO</a>	1		

ChMC Action:	Comments
Two separate votes required:	
<b>Vote 1: Solution Option (impacting parties)</b> <i>Select which Solution Option (if any) to progress with into Detailed Design</i>	Please note that if approval of a solution option is reached, this will go straight into Detailed Design with no EQR being presented at ChMC.
<b>Vote 2: Funding Split</b> <i>Agree the funding split between ChMC Constituents for the approved option</i>	



## SECTION 4: DESIGN AND DELIVERY

## Detailed Design Change Packs

For Voting :

- XRN5556K - Contact Management Service (CMS) Rebuild – Delivery of Generic Workflow process (GEN)
- XRN5614 - Improving IGT SMP New Connection Process to support accurate and timely Supplier Registration
- XRN5675 - Implementation of 0836S - Resolution of Missing Messages after CSS implementation and integration with R0067 and 0855 - Settlement Adjustments for SMPs impacted by the Central Switching System P1 incident

**Details of customer representations for this Change Pack can be found [here](#).**

**Change Packs closes out on 3<sup>rd</sup> April and any representations received will be updated by 4<sup>th</sup> April**

# XRN5556K - Contact Management Service (CMS) Rebuild – Delivery of Generic Workflow process (GEN)

## Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper, DNOs, IGT's, NGT	Shipper, DNOs, IGT's, NGT	Adhoc

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
<a href="#">3265.2 - VO - PO</a>			

Change Proposal	Solution Option Agreed	Service Area and Funding
CP presented at ChMC 10/01/2024 <a href="#">Link to CP</a>	N/A - Solution Option stage not required	N/A – CMS investment funded

# XRN5614 - Improving IGT SMP New Connection Process to support accurate and timely Supplier Registration

## Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper, IGT's	Shipper, IGT's	Unallocated

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
<a href="#">3265.3 - VO - PO</a>			

Change Proposal	Solution Option Agreed	Service Area and Funding
CP presented at ChMC 08/02/2023 <a href="#">Link to CP</a>	Solution Option 1 approved at ChMC 13/12/23	Service Area 3 – Manage Updates to Customer Portfolio Funding split agreed as 75% IGT, 25% Shipper



# XRN5675 - Implementation of 0836S - Resolution of Missing Messages after CSS implementation and integration with R0067 and 0855 - Settlement Adjustments for SMPs impacted by the Central Switching System P1 incident

## Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper, DNOs, IGT's	Shipper, DNOs, IGT's	Adhoc – proposed 08/08/23

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
<a href="#">3265.4 - VO - PO</a>			

Change Proposal	Solution Option Agreed	Service Area and Funding
CP presented at ChMC 09/08/23 <a href="#">Link to CP</a>	N/A - Solution Option stage not required	Service line 1 - Manage Shipper Switching Funding 100% Shipper

# Project Updates

## For Information:

- November 24 Major Release Scope Update
- XRN5682 February 24 Major Release
- XRN5727 Minor Release 12
- XRN5711 June 2024 Major Release Update
- XRN5564 Gemini Sustain Plus Programme Update
- DDP Update



# November 24 Major Release

## Scope Update

# Proposed Scope

Release	November 24 Major Release
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Implementation Date & Contingency Implementation Date	7 <sup>th</sup> November 2024 & 14 <sup>th</sup> November 2024
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## To be Confirmed

XRN	Title	Proposer	Benefitting	Funded by	HLSO cost estimate	System components	Solution option approved
5585	FWACV (Flow Weighted Average Calorific Value) - Phase 2 Service Improvements	Xoserve	DNO	TBC	£385k	UK Link	10/01/24
5615	Establishing / Amending a Gas Vacant Site Process (Modification 0819) - Solution Change Pack	British Gas	Shipper, DNO, IGT	TBC	£685k	UK Link, CMS, DDP	13/03/24
5720	Gateway Delivery for RPC backing data (IGT173)	Eon	Shipper, IGT	TBC	£50k	UK Link	N/A
5614	Improving IGT SMP New Connection Process to support accurate and timely Supplier Registrations	IGT	Shipper, IGT	TBC	209K	UK Link	13/03/24
<b>Total</b>					<b>£1,329k</b>		

## Already Implemented – Included for First Usage Only

XRN	Title	Proposer	Benefitting	Funded by	HLSO cost estimate	System components	Implemented
4900	Biomethane Sites with Reduced Propane Injection	SGN	Shipper, DNO	N/A	N/A	UK Link	25/02/23
5298*	H100 Fife Project - Phase 1 (Initial Assessment)	SGN	Shipper, DNO	Service Area 1	N/A	UK Link	25/02/23

**Note:** A BER will be submitted with delivery costs for the above changes once design has been completed such that those costs can be confirmed.

**Decision:** No decision is required – this is an information update.

# November 24 Major Release Update

As per previous slide, potential release candidates are XRN 5585, 5615, 5614 & 5720, with previously implemented XRN 4900 & 5298 also included to support first usage:

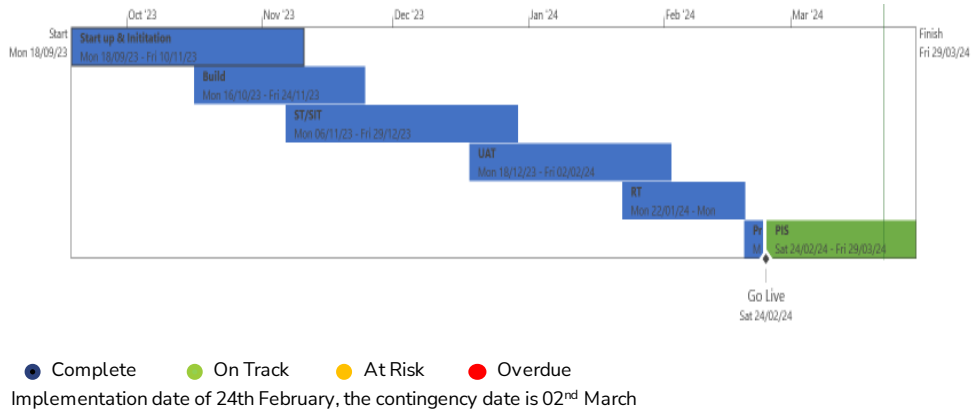
- **XRN 5585 & 5615** are both complex changes, currently in the early stages of design, currently timed for ChMC approval in June, there is a risk that if this timescale is not met for either of these changes, their delivery as part of the November 24 Major Release will be impacted.
- **XRN 5614** the Design change pack was submitted in March for ChMC approval in April this change is to be confirmed for delivery within the November 24 release scope.
- **XRN 5720** is subject to an industry consultation relating to a reduced lead time, and we would look to include it within the November 24 Scope, subject to the outcome of the consultation & the approval of ChMC.
- **XRN 4900 & 5298** were implemented as part of February 23 Major Release; they are included in November 24 to support first usage; both changes are funded via the Decarb Budget
  - Following the implementation of XRN 4900 and XRN 5298 in February 23 Major Release it was the intention to carry out first usage at a later date; November 24 is currently the closest release to the proposed go live dates.
- The scope for this Release will be submitted for approval at next month's ChMC.



# XRN5682 February 24 Major Release

# XRN5682 – February 24 Major Release- Status Update

Overall Project RAG Status	
Schedule	Risks and Issues
RAG Status	Cost
Status Justification	
Schedule	<p>Overall release is tracking on target; Green, BER approved at ChMC on 11/10. Implementation for all changes completed on 24/02. Post implementation support is in progress due to complete 28/03.</p> <p><b>Progress update:</b></p> <ul style="list-style-type: none"> <li>Implementation for all changes completed on - 24/02</li> <li>Post implementation support exit criteria draft completed – 21/02</li> <li>Post implementation support on track to complete – 28/03</li> <li>knowledge transfer session with technical teams completed - 18/03</li> <li>Submission of closedown report – 30/04</li> </ul> <p><b>Decision in April ChMC:</b> None</p>
Risks and Issues	None
Cost	Forecast to complete delivery against approved BER
Scope	XRN5604 - UNC Modification 0811S Shipper Agreed Read (SAR) Exceptions Process XRN5605 - IGT Modification 159 – Amendments to the must-read process XRN5607 - Update to AQ Correction Processes (Modification 0816S)



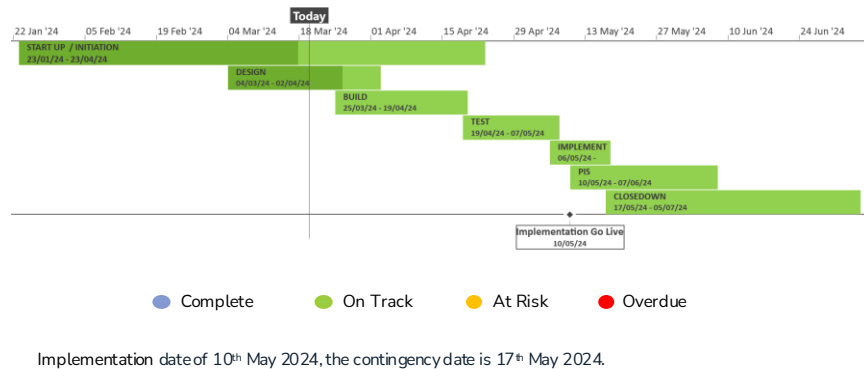


## **XRN5727 Minor release drop 12**



# XRN5727 – Minor Release 12 - Status Update

	Overall Project RAG Status		
	Schedule	Risks and Issues	Cost
RAG Status			
Status Justification			
Schedule	<p>Overall release is tracking on target; <b>Green</b>.</p> <p>The timeline for this change has now been baselined. The design phase is underway and due to finish on 02/04 and proceed into build. Implementation is on track for 10/05, with contingency implementation available for 17/05.</p> <p>This change will deliver the UKLink components while a decision has been made to delay the delivery of the Gemini components post Gemini Sustain+ programme.</p> <p><b>Progress update:</b></p> <ul style="list-style-type: none"> <li>Build phase commenced on 25/03</li> <li>Design due to complete 02/04.</li> </ul> <p><b>Decision in April ChMC:</b> None</p>		
Risks and Issues	N/A		
Cost	Forecast to complete delivery against approved MTB funds		
Scope	XRN5582 – Energy Invoice Upload from UKLink to Gemini		





# XRN5711 June 2024 Major Release Update

# XRN5711 – June 24 Major Release - Status Update

Overall Project RAG Status			
	Schedule	Risks and Issues	Cost
RAG Status			
Status Justification			
Schedule	<p>Overall release is tracking on target; <b>Green</b>, BER was approved in ChMC on 13/03. Commencing Build on 01/04, implementation on track for 28/06, with contingency implementation available for 05/07</p> <p><b>Progress update:</b></p> <ul style="list-style-type: none"> <li>UK Link build to commence on 01/04, delivery on track to complete by 28/06</li> <li>System testing preparation to commence 22/04</li> </ul> <p><b>Decision in April ChMC:</b> None</p>		
Risks and Issues	<p><b>XRN5675</b> There is a risk that a change request may need to be delivered to cater for an update to the proposed combined read estimation and upload functionality to include the ability to bulk upload readings estimated offline for the 82k Meter Points impacted by the P1 Incident (MOD855). This is required to enable us to correct the settlement positions of the impacted parties through a billing adjustment if it is determined that re-estimating the reads at the point of upload is not preferred.</p>		
Cost	Forecast to complete delivery against approved BER		
Scope	<p><b>XRN5573B</b> - Update To The Priority Consumer Process</p> <p><b>XRN5675</b> - Implementation of 0836S - Resolution of Missing Messages</p>		





# XRN5564 Gemini Sustain Plus

# XRN5564 Gemini Sustain Plus

March 2024 ChMC Dashboard	Overall Project RAG Status		
RAG Status			

## Status Justification

<b>Schedule</b>	<p>Overall RAG status is <b>Green</b>. Gemini Sustain Plus is currently tracking to planned timescales.</p> <p><b>Programme Overview:</b></p> <ul style="list-style-type: none"> <li>Continuing to progress development and various testing phases for Capacity, Energy Balancing and Invoicing processes.</li> <li>The build for the new Gemini interfaces is progressing to plan.</li> <li>End-to-End testing has commenced.</li> <li>SIT on track to plan.</li> <li>Development on the training solution and training content is progressing.</li> <li>The programme is continuing to refine the audit of all Gemini Users to prepare for onboarding to the system.</li> <li>The programme has shared the Connectivity details for the Upgraded Gemini system.</li> </ul>	
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<b>Risks and Issues</b>	<p><b>Programme next steps:</b></p> <ul style="list-style-type: none"> <li>Continue development and testing of the Gemini processes of functional components through the Agile development cycle.</li> <li>The build for the new Gemini interfaces will continue to progress to plan.</li> <li>End-to-End testing will continue.</li> <li>Systems Integration Testing will continue to progress</li> <li>Training content will continue to be developed.</li> <li>Conclude the Gemini User Audit.</li> <li>Onboard users to the upgraded Gemini system.</li> <li>Hold support sessions for connectivity and onboarding.</li> </ul> <p>There are no major issues within the programme. Risks and Issues status is Amber due to high scoring risks being captured during the development and test phases. These are being controlled with suitable mitigation strategies. These are reviewed regularly and the control RAG status for all risks is green.</p>
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## XRN5564 Gemini Sustain Plus

March 2024 ChMC Dashboard	Overall Project RAG Status		
	Schedule	Risks and Issues	Cost
RAG Status			
Status Justification			
	<h3>Engagement Opportunities</h3>		
	<ul style="list-style-type: none"> <li> <b>Gemini Sustain Plus Focus Group</b> - The next focus group is the 22<sup>nd</sup> April. The Focus Groups will provide valuable insight into operational and technical developments within the programme including demonstrations of screen changes and improvements. We will be sharing more information around the run up to and during Market trials at this next focus Group. Please contact <a href="mailto:geminienagement@correla.com">geminienagement@correla.com</a> if you are not receiving the invitations.         </li> <li> <b>Gemini User Audit</b> – We are currently undertaking a Gemini User Audit of all accounts currently registered to prepare for onboarding to the upgraded Gemini system. We have asked for Contract Managers/LSOs to appoint a lead for this activity. So far, we've received a 91% response rate for leads providing an updated Gemini user list for their Shipper Short Codes. <b>If you do not participate in this activity, you could find that your users will not have access to Gemini when Sustain Plus is implemented.</b> If you have not contacted us already, please email: <a href="mailto:geminienagement@correla.com">geminienagement@correla.com</a> </li> <li> <b>Connectivity and Onboarding</b> – These phases start 2<sup>nd</sup> April in which we will support the industry to connect to the upgraded Gemini environments and onboard users by providing them new Gemini IDs. We have shared the URLs via UKLink distribution list, at our Focus group and via the nominated leads from the Gemini User Audit. Please let us know if have successfully connected to our environments via this form: <a href="https://forms.office.com/e/NZ14ACyad3">https://forms.office.com/e/NZ14ACyad3</a>. Gemini users will receive an invite from the upgraded Gemini system to onboard to Gemini. If you have any technical issues please book onto one of our Technical surgeries <a href="#">Gemini Sustain Plus - Technical Surgeries Tickets, Tue, Apr 9, 2024 at 9:30 AM   Eventbrite</a> if you have any other queries please email: <a href="mailto:geminienagement@correla.com">geminienagement@correla.com</a>. <b>Do not contact the service desk and GNCC.</b> </li> <li> <b>Market Trials</b> - Q2 2024, it is essential all companies that use Gemini participate in Market Trials. High level details and the registration form has been shared already. We will share the connectivity details for Market Trials w/c 04/03/24. <b>Please register by 13<sup>th</sup> May 2024</b> via this link: <a href="https://forms.office.com/e/mmdrJx4JJz">https://forms.office.com/e/mmdrJx4JJz</a> </li> <li> <b>Training</b> - Q2 2024, essential training will be provided to access and use the system. We are looking for shippers that are willing to engage in assisting with shipper-based Gemini processes to assist creation and development of the e-modules. If you are interested in supporting this process, please email <a href="mailto:geminienagement@correla.com">geminienagement@correla.com</a> </li> </ul>		
Scope	<p>The re-platform and development of the Gemini application and all processes. Further information can be found on the Xoserve <a href="#">XRN5564</a> webpage. A dedicated webpage is now available with FAQs collated so far and will develop over the course of the programme. <a href="#">Gemini Sustain Plus (xoserve.com)</a>.</p>		



## DDP Update

# Agenda

1. Roadmap update
2. Latest focus



# Roadmap

2023

2024

Release 1  
Apr - May

Release 2  
Jun - Jul

Release 3  
Aug - Sep

Release 4  
Oct - Nov

Release 5  
Dec - Jan

Release 6  
Feb - Mar

Release 1  
Apr - May

Release 2  
Jun - Jul

Release 1 - Golden  
Bullet enhancement

Complete

Release 2 - DN HSE analysis,  
read dashboards, XRN5482  
(RGMA replace reads)

Complete

Release 3 - XRN 5605 (IGT  
Mod 159V), Shipper Pack  
Portfolio

Complete

Release 4 - DN portfolio

Complete

Release 5 - XRN 5605  
(IGT Mod 159V), XRN 5607  
(AQ Corrections)

Complete

Release 6 - DN Portfolio  
History, IGT MDD

In  
progress

Release 1 - Hydrogen Trials

Next

Release 2 - Hydrogen Trials  
& TBC

Upcoming

### Goals:

- Deploy / implementation of the dashboards built/ developed in Release 5 (XRN 5605 - IGT Mod 159V IGT Must Reads & XRN 5607 - Mod 816S New AQ Correction Reason Codes)
- Develop / build DN Portfolio History dashboard and details page
- IGT MDD analysis
- Hydrogen Trials dashboards design work

### Outcomes:

- Dashboards live and available for users for XRN 5605 and updated for XRN 5607
- Develop DN portfolio history dashboard functionality
- Analysis of portfolio metering information against MDD meter model information
- Design work for Hydrogen Trial dashboards ahead of development in release 1

**Goals:**

- Data model development for Hydrogen Trials to enable dashboards for DSC customers
- DN dashboard development

N.B. Completion and release of dashboards for all DSC customers will conclude in Release 2

**Outcomes:**

- Complete data model for Hydrogen Trial dashboards to accommodate all future Hydrogen Trials
- Develop / build the dashboard functionality for DNs



## **SECTION 5: NON-DSC CHANGE BUDGET IMPACTING PROGRAMMES**



# CMS Rebuild ChMC Update

April 2024

# Progress Update

- V1.8 containing the enhanced Must Reads process was successfully launched on 04 March 2024, we have been liaising with a small handful of customers to help them transition to the new file types and the processes.
- Our next launch of V1.9 is scheduled for 08 April 2024 and this will contain the Daily Metered Query (DMQ) process, to support the launch we will have the usual customer support drop in sessions that will take place for the first week after the launch. They will be available from 11:00 – 13:00 Monday to Friday, the teams link will be included in the launch communications.
- Shortly after will be our final launch of the CMS Rebuild Programme, V1.10 containing the new Generic Workflow (GEN), Gas Safety Regulations (GSR) and Managing Unregistered Sites (MUS) processes. This launch was originally scheduled for 22 April 2024, however due to unforeseen complications with testing some of the intricate scenarios has unfortunately led to a minor delay. Version 1.10 will now be launched on the Contingency date of 29 April 2024.
- Our next customer focus group on 12 April will cover:
  - Launch of DMQ Recap
  - Walkthroughs of GEN, GSR and MUS
  - Launch Readiness
  - Transition of GSR and MUS
  - AOB

# Gas Safety Regulation (GSR) and Managing Unregistered Sites (MUS) Transition Plan

High Level Summary	Activities	Outcomes	Customer activities
<p>All contacts in legacy CMS will be closed down over a period of two weekends and then if they are still relevant will be loaded into the new CMS.</p> <p>May 2024 MUS contacts will be generated in the new CMS</p>	<p>The MUS &amp; GSR contact codes will be switched off in legacy CMS on <b>19/04/2024</b>.</p> <p>Any open MUS &amp; GSR contacts in legacy will be closed down over two weekends, if they are still relevant they will be re-raised in new system</p>	<p>Once the contacts are closed users will not be able to respond to the legacy contacts or provide updates.</p> <p>All responses (where a meter has been attached by the Shipper) received prior to the cut off date will be processed to back billing where required</p> <p>Re-raised contacts will be available in the new CMS from <b>29/04/2024</b> and the new MUS contact generation will commence 1/04/2024 as per BAU but in new CMS.</p>	<p>Customers will need to focus on reviewing contacts in their work queues to progress any legacy contacts.</p> <p>All contacts re-raised in the new CMS will begin at day '0'.</p> <p>The new contacts generated as part of the May 2024 contact generation can be processed as BAU</p> <p>For GSR contacts shippers may see more contacts in their workqueues as the MOD 425 contacts are now being managed within the new system.</p>

# Transition Plan Timeline

## New CMS Activities

Transition timeline and plan issued out to all impacted customers via the Customer Experience Team

Reminder to Shippers and DNs

CFG walk through of processes  
**12/04/2024**

Analysis of still relevant contact codes

May MUS contacts generated in new CMS on **01/05/2024**

**Launch Weekend 27/04/2024**

Relevant contacts re-raised in new CMS and visible to customers

## Legacy CMS Activities

GSR and MUS Contact codes switched off on **19/04/2024**

**Launch Weekend 27/04/2024**

GSR and MUS contacts begin the close down process

## Customer Activities

Customers reviewing any MUS and GSR contacts in their work queues

Customer Support Drop in Sessions

New GSR contacts to be raised in new CMS

WC  
01/04

WC  
08/04

WC  
15/04

WC  
22/04

WC  
29/04

WC  
06/05



# CMS Delivery Rebuild Roadmap

Version	V1.8	V1.9	V1.10
Process	Must Reads (MUR)	Daily Metered Query (DMQ)	Gas Safety Regulation (GSR) Manage Unregistered Sites (MUS) Generic Workflows (GEN)
Change Proposal and Change Packs	XRN5556J	XRN5556K	XRN5556H XRN5556K
Targeted Date Contingency Date	04/03/24 18/03/24	08/04/24 15/04/24	<del>22/04/24</del> 29/04/24
	Now <input checked="" type="checkbox"/>	Next	Then



## **SECTION 6: Delivery Sub-Group (DSG) Summary**



**Delivery Sub-Group (DSG)  
25<sup>th</sup> March 2024**

Summary for ChMC

# Meeting Details

Meeting Date: Monday 25<sup>th</sup> March 2024

## [Meeting Documentation](#)

Attendee Count:

Organisation	Organisation Count	Total Attendees
Shipper	8	13
Distribution Network	1	1
Independent Gas Transporter	0	0
Third Party Provider	0	0
Meter Asset Manager	0	0
Meter Asset Provider	0	0
Other	0	0
<b>Total</b>	<b>9</b>	<b>14</b>

# Agenda Items and Outcomes

- New Change Proposals
  - XRN5732 Inclusion of IGT MPRNs into specified existing DSC Processes
    - Some questions raised and discussion around the requirements gathering process for this change
  - XRN5711 June 24 Major Release
    - Summary of CP provided, no comments
  - XRN5727 Minor Release Drop 12
    - Summary of CP provided, no comments
  - XRN5582 Energy Invoice Upload from UK Link to Gemini
    - Summary of CP provided, no comments
  - XRN5748 DDP Release 1 2024/2025
    - Clarification on the purpose of the CP. It was confirmed that DDP changes will be brought to DSG for information and to ChMC for vote
- Solution Options Impact Assessment Review
  - XXRN5616b – CSEP Annual Quantity Management (MPRN Creation Referrals)
    - An overview of the solution options presented in the Change Pack was provided followed by good discussion around the process and requirements that have been captured

# Agenda Items and Outcomes

- Changes in Detailed Design, Design Clarification
  - XRN5556K - Contact Management Service (CMS Rebuild) DMQ and GEN
    - Summary of the Detailed Design Change Pack presented
  - XRN5614 - Improving IGT SMP New Connection Process to Support Accurate and Timely Supplier Registration
    - Summary of the Detailed Design Change Pack presented
  - XRN5675 – Implementation of 0836S - Resolution of Missing Messages after CSS Implementation and Integration with R0067 and 0855 - Settlement Adjustments for SMPs Impacted by the Central Switching System P1 incident.
    - Summary of the Detailed Design Change Pack presented

# Agenda Items and Outcomes

## Standing Agenda Items:

- Major Release and Change Pipeline Updates
  - Some discussion around DDP deliverables and the drive to close older changes in this area
- Any Other Business
  - No AOB items
- Next Meeting – 22<sup>nd</sup> April 2024

# Agenda Items with No Content

- Requirements Clarification





## SECTION 7: ANY OTHER BUSINESS



# APPENDIX

# Outages

Change Request Number	Impacted System	Outage Duration				Committee Notified Date	
		Start Date	Start Time	End Date	End Time		
<b>CHG0040026</b>	MOVEit	04/03/2024	17:00	04/04/2024	21:00	<p><b><u>MOVEit Upgrade</u></b> This activity is required to update the current version of MOVEit, this is considered essential maintenance to ensure correct security levels are maintained. During this activity, MOVEit will be unavailable for file transfer and files will not be processed. The activity will take place outside the normal maintenance window to allow full vendor support should any issues arise and also to cause minimal disruption to file processing.</p>	10/04/2024

# POAP

Please see link to the latest POAP [here](#)



## DDP Appendix

**Goals:**

- XRN 5605 (IGT Mod 159V IGT Must Reads) – development and testing of new dashboards and amendment of existing dashboards for Shippers, IGTs and PAFA.
- XRN 5607 (Mod 816S New AQ Correction Reason Codes) – work on existing dashboards for new reason codes.

**Outcomes:**

- To ensure that existing must read dashboards utilize the exceptions introduced for the mod, plus monitoring of new known meter issue flag and exclusion from must reads – for Shippers, IGTs and PAFA.
- To ensure AQ Correction and Rejection dashboards for Shipper and PAFA use new AQ correction codes for monitoring purposes.

**Goals:**

- New Portfolio Overview dashboard and details (Shippers).
- (DNs) Portfolio dashboard updates, and history data modelling.
- XRN 5605 detailed design.

**Outcomes:**

- Deployment of customer Shipper dashboard portfolio views, linked to data modelling in previous release.
- Additional data items for DN Portfolio dashboard and data model for historic information.
- Detailed design for XRN 5605 for UK Link project and ahead of development in release 5.

### Goals:

- Review UK Link design for XRN 5605 (IGT Mod 159V).
- Detailed design, configuration and data modelling of Shipper Portfolio area – to enable inclusion of additional fields such as Shipper Pack portfolio additions.
- Tactical approaches to improve data download access.

### Outcomes:

- Accurately scope the changes needed for DDP as a result of reviewing the UK design of XRN5605.
- Complete reconfiguration and data modelling that will enable more fields to be added to the Portfolio area, including Shipper Pack topics.
- Identify and develop tactical solutions to improve ease of access to larger data sets.