

Project Nexus High-Level Principles – Allocation Topic

Scope and Intended Outcomes

Fiona Cottam – 15 January 2010

From PN UNC
Workstream
presentation 23/11/09

Project Nexus Scope

Hybrid approach to Requirements Development

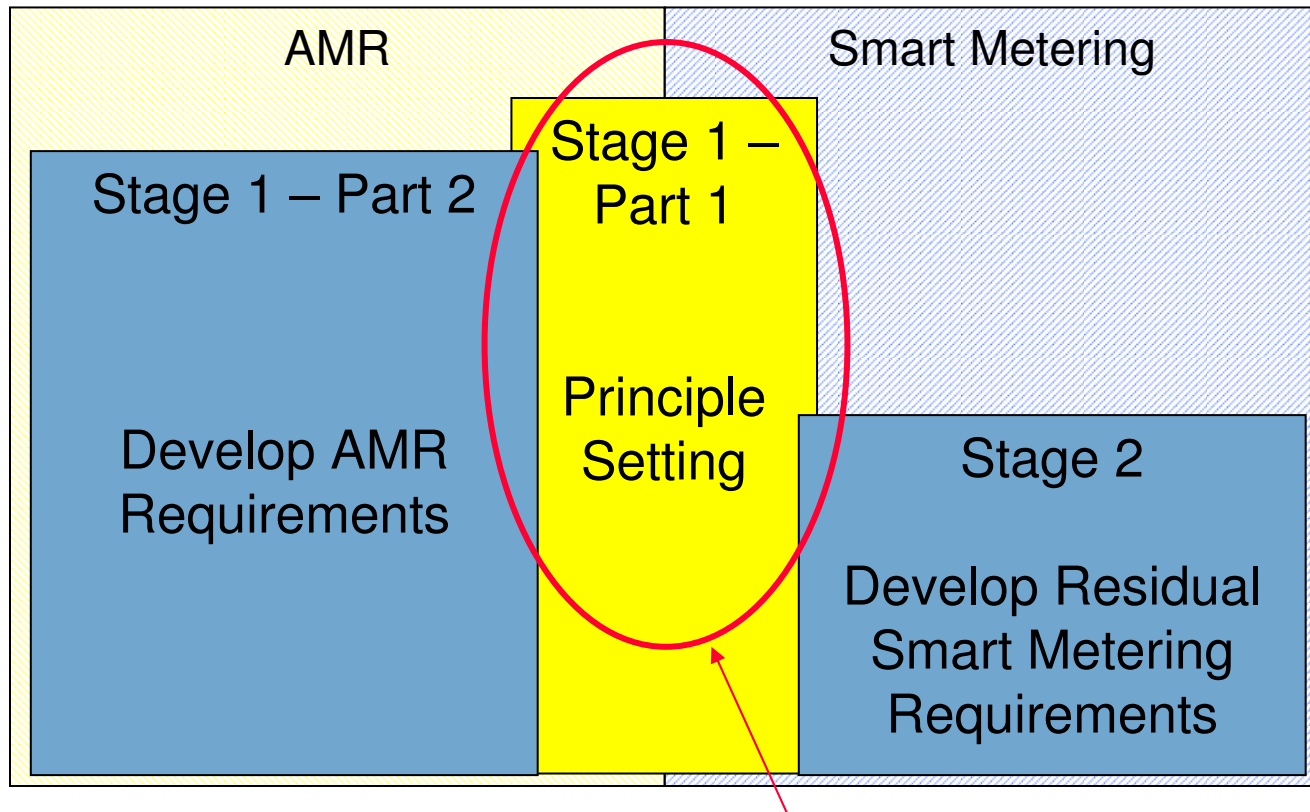


Diagram not to scale

Principles Setting Activities

*From PN UNC
Workstream
presentation 23/11/09*

- **As Is Meeting(s)**
 - xoserve to document current 'As Is' Principles.
 - Baseline current principles and obtain common understanding
 - Outside the meeting stakeholders will identify issues
 - The number of 'As Is' meetings may vary dependent on size of Workgroup.
- **Options Meetings**
 - Opportunity for consultation respondents to air their views and develop their ideas into a tangible proposition.
 - Other stakeholders to present their issues & improvement opportunities.
 - Again the number of Options Meetings will vary by Workgroup size.

Principles Setting Activities

*From PN UNC
Workstream
presentation 23/11/09*

- Preferred Outcome Meetings
 - Group to examine and discuss options & proposals
 - Consider impacts of in-flight Mods
 - Consider determinations made to closed Modifications (Joint Office)
 - Costs & Benefits should be the main driver to take issues forward
 - Further analysis may be needed
 - May produce high level Process Models
 - Workgroup to decide which option and proposal is to be taken forward
- Final Approval Meeting
 - Final meeting to ratify previous discussions
 - Write Final Report and any necessary Modification proposals
 - It is anticipated that final approval will require a single workshop

Resources Available

- Requirements Register – from the Consultation phase
- xoserve's review of topics
- List of relevant Mods (live and closed)
- Interdependencies of Topic Workgroups
- Contractual obligation Impacts
- Outline Terms Of Reference for Topic Workgroups
- Industry participant benefit matrix
- xoserve existing Business Process Models

*From PN UNC
Workstream
presentation 23/11/09*

Allocation Topic Description

<p><i>Matters to be resolved</i></p>	<p>Determine how the increasing availability of daily read/consumption data might alter the rules for allocation of energy.</p> <p>Determine (at a high level) any transitional arrangements to apply until the industry reaches “critical mass” of advanced or Smart metering.</p>
<p><i>Review start point</i></p>	<p>Receipt of an individual “consumption” for a site (see below).</p>
<p><i>Starting Assumptions</i></p>	<ul style="list-style-type: none"> •The “consumption” could be either a meter reading or a metered volume, which is the subject of a separate Principle Workgroup. This Workgroup can make a decision on the principle without knowing the outcome of the other group. •The Meter Reading/Volume Workgroup will address any issues of read (or volume) quality
<p><i>Dependencies</i></p>	<p>None</p>

*From PN UNC
Workstream Topic
Scoping document
23/11/09*

Allocation Topic Description (contd.)

<p><i>Out of Scope of the discussions</i></p>	<p>We will not define the details of any future daily allocation process, or consider any replacement NDM Algorithms. We should avoid discussion about read/consumption quality in this workgroup. Roles and responsibilities will not be considered.</p>
<p><i>Outline methodology</i></p>	<p>Review all Consultation responses which are relevant to this topic. Establish whether there are parties who wish to review the rules. Review correspondence relating to Modifications 175 and 224, where relevant to the balance of meter points (outside the scope of elective DM). Summarise the business advantages and disadvantages for all parties (including end consumers) of any change to the status quo. Weigh up all options and reach consensus on a way forward.</p>
<p><i>Required outputs</i></p>	<p>A clearly articulated case for the way forward for Allocation, including any transitional arrangements.</p>

*From PN UNC
Workstream Topic
Scoping document
23/11/09*