

**DRAFTING FOR MODIFICATION 0434 (BASED ON DRAFTING ALREADY PREPARED FOR MODIFICATION 0432)**<sup>1</sup>

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**TRANSPORTATION PRINCIPAL DOCUMENT**

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**TPD Section G**

*Amend paragraph 1.6.3 as follows:*

**1.6.3** For the purposes of the Code:

(a) ....

(b) ....

(c) ....

(d) a "**Qualifying Meter Reading**" is any Valid Meter Reading (other than a Meter Reading which is replaced pursuant to paragraph 5.15), provided that in the case of a Class 1 or 2 Supply Meter Point the Exit Close-out Date in respect of the Read Date is not later than the AQ Close-out Date.

**TPD Section E: Daily Quantities, Imbalances and Reconciliation**

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Add new paragraphs 6.7 and 6.8 to read as follows:

**6.7 Retrospective Data Update: Offtake Reconciliation**

**6.7.1** This paragraph 6.7 applies where, in relation to a Supply Meter Point:

(a) a Retrospective Data Update is carried out in respect of the Supply Meter, Supply Meter Installation or Supply Meter Point; and

(b) either:

(i) Offtake Reconciliation(s) were carried out for which the Reconciliation Values would have been different had the Updated Data been registered at the time such Offtake Reconciliation(s) were carried out; or

(ii) if the Updated Data had been registered at the Update Effective Date, it would have given rise to an additional Offtake Reconciliation.

<sup>1</sup> Drafting best considered in following sequence; new M4.3, new E6.7, new M5.15 and new E6.8.

6.7.2 Paragraph 6.7.1(b)(i) may apply because the Updated Data results in a change (as compared with the data used in the Affected Offtake Reconciliations) in one or more of the following:

- (a) Reconciliation Meter Reading;
- (b) Reconciliation Metered Period;
- (c) Reconciliation Metered Volume;
- (d) applicable calorific value used to determine Prevailing Metered Volume;
- (e) applicable LDZ.

6.7.3 For the purposes of this paragraph 6.7, in relation to a Retrospective Data Update, **"Affected Offtake Reconciliation"** means:

- (a) in a case in paragraph 6.7.1(b)(i), the two Offtake Reconciliations for which the Reconciliation Metered Periods end and start respectively with the Read Date of a Meter Read affected by the Updated Data;
- (b) in a case ~~with~~in paragraph 6.7.1(b)(ii), the Offtake Reconciliation (or latest Offtake Reconciliation) in relation to which the Update Effective Date falls within the Reconciliation Metered Period.

6.7.4. Where a Retrospective Data Update is carried out, subject to paragraph 6.7.5:

- (a) the Transporter will:
  - (i) in a case within paragraph 6.7.1(b)(i), re-determine the Reconciliation Values, on the basis of the Updated Data, for each Affected Offtake Reconciliation;
  - (ii) in a case within paragraph 6.7.1(b)(ii), determine Reconciliation Values, by reference to the Updated Data, on the basis of two Offtake Reconciliations for which the Reconciliation Metered Periods are the Reconciliation Metered Period for the Affected Offtake Reconciliation divided into two periods ending and starting respectively with the Read Date of the Meter Read comprised in the Updated Data;
- (b) the Reconciliation Values under the Affected Offtake Reconciliation(s) shall be replaced by the Reconciliation Values determined under paragraph (a)(i) or (a)(ii);
- (c) the Transporter will determine and invoice such adjustments in respect of the Reconciliation Values determined under the Affected Offtake Reconciliation(s) as are necessary to give effect to paragraph (b).

6.7.5. Where (after the first Day of any Reconciliation Metered Period to which paragraph 6.7.4 applies) there has been a change in Registered User of the Supply Meter Point:

- (a) the replacement of Reconciliation Values under paragraph 6.7.4(b), and adjustment invoicing under paragraph 6.7.4(c), will apply automatically in relation to any period on or after the Supply Point Registration Date of the Supply Point Registration under which the current Registered User became Registered User;

(b) in relation to any earlier period, the replacement of Reconciliation Values under paragraph 6.7.4(b), and adjustment invoicing under paragraph 6.7.4(c), will apply only if the User which was Registered User of the Supply Meter Point at the relevant time submits to the Transporter a request to that effect.

## **6.8 Updated Meter Readings: Offtake Reconciliation**

6.8.1 This paragraph 6.8 applies where in relation to a Supply Meter Point:

- (a) an Updated Meter Reading is a Valid Meter Reading; and
- (b) Offtake Reconciliation(s) were carried out for which the Reconciliation Values would have been different had the Updated Meter Reading been used at the time such Offtake Reconciliation(s) were carried out.

6.8.2 For the purposes of this paragraph 6.8, in relation to an Updated Meter Reading, "**Affected Offtake Reconciliation**" means any Offtake Reconciliation for which the Reconciliation Metered Period ends or starts respectively with the Read Date of the Updated Meter Reading.

6.8.3 Where an Updated Meter Reading replaces a Valid Meter Reading the Transporter will:

- (a) re-determine the Reconciliation Values, on the basis of the Updated Meter Reading, for each Affected Offtake Reconciliation~~(e)~~;
- (b) the Reconciliation Values under the Affected Offtake Reconciliation~~(e)~~ shall be replaced by the Reconciliation Values determined under paragraph (a);
- (c) the Transporter will determine and invoice such adjustments in respect of the Reconciliation Values determined under the Affected Offtake Reconciliation~~(e)~~ as are necessary to give effect to paragraph (b).

6.8.4 Subject to paragraph 6.8.5, where (after the first Day or before the last Day of any Reconciliation Metered Period to which paragraph 6.8.3 applies) there has been a change in the Registered User of the Supply Meter Point the replacement of the Reconciliation Values under paragraph 6.8.3(b) and the adjustment invoicing under paragraph 6.8.3(c), will only apply in relation to the such part of the Reconciliation Metered Period in respect of which the User submitting the Updated Meter Reading was Registered User of the Supply Meter Point.

6.8.5 Where an Updated Meter Reading replaces a Valid Meter Reading which is an Opening Meter Reading the Reconciliation Values under paragraph 6.8.3(b) and the adjustment invoicing under paragraph 6.8.3(c) will automatically apply in respect of each Affected Offtake Reconciliation.

## **Section G: Supply Points**

*Amend paragraph 1.6.3 as follows:*

1.6.3 For the purposes of the Code:

- (a) .....
- (b) .....
- (c) .....

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- (d) a "Qualifying Meter Reading" is any Valid Meter Reading (other than a Meter Reading which is replaced pursuant to paragraph 5.15), provided that in the case of a Class 1 or 2 Supply Meter Point the Exit Close-out Date in respect of the Read Date is not later than the AQ Close-out Date.

**TPD Section M: Supply Point Metering**

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Amend paragraph 4 to read as follows:

**4 METER INFORMATION**

**4.1. Meter Information: General**

4.1.1 For the purposes of ...

4.1.2 The Registered User will provide ...

4.1.3 This paragraph 4.2 shall apply, insofar as it relates to an update to the Supply Point Register, to any update of Meter Information which relates to, or is effective from, a date later than the Read Date of the last Valid Meter Reading obtained for the relevant Supply Meter and Supply Meter Point.

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4.1.34 For the purposes of the Code: <sup>2</sup>

- (a) "C&D Information" is [existing definition];
- (b) "C&D Notification" is [existing definition];
- (c) "Meter Information" is [existing definition];
- (d) "Meter Information Notification" is [existing definition];
- (e) "Meter Information Update Notification" is [existing definition];
- (f) "Meter Work" is [existing definition];
- (g) "Meter Worker" is [existing definition];
- (h) "Previous Registered User" is [existing definition];
- (i) "Relevant Data" means, in relation to a Supply Meter, Supply Meter Installation or Supply Meter Point:
  - (i)     Meter Information;
  - (ii)     the Meter Post Code;
  - (iii)     the identity of the Meter Asset Manager, the Gas Act Owner and the Meter Reader;
  - (iv)     the Market Sector Code; and

<sup>2</sup> Bringing forward existing definitions ~~text from~~ in current M4.1.21 and adding in some new definitions.

- (v) emergency contact and consumer contact details;
- (j) "Relevant User" means in respect of a Supply Meter Point and for the purposes of paragraph 4.3:
- (i) the Registered User;
  - (ii) a Proposing User (not being the Registered User) who has submitted a Supply Point Confirmation which has become effective for a Proposed Supply Point in which the Supply Meter Point is comprised,
- and not a Previous Registered User;
- (k) "Retrospective Data Update" means an amendment to the Supply Point Register pursuant to paragraph 4.3.6 following submission of a Retrospective Data Update Notification;
- (l) "Retrospective Data Update Notification" means a Meter Information Notification or Meter Notification Update Notification submitted pursuant to paragraph 4.3.1;
- (m) "Updated Data" means Relevant Data contained in a Retrospective Data Update Notification;
- (n) "Update Effective Date" means the date specified in a Retrospective Data Update Notification, being:
- (i) the date from which, where known, the Updated Data should have been registered in the Supply Point Register; or
  - (ii) where paragraph (i) does not apply, the Relevant User's best estimate of the date from which the Updated Data should have been registered in the Supply Point Register.

#### **4.2 Meter Information: Prospective Asset Update**

*[To include all existing text at M4.1.3 to M4.1.19 renumbered as Updated M4.2.1 to M4.2.17; only other changes within Updated M4.2 are cross referencing.]*

#### **4.3 Meter Information: Retrospective Data Update**

4.3.1 Where a Relevant User believes Relevant Data recorded in the Supply Point Register is incorrect the Relevant User may notify the Transporter by submitting a Retrospective Data Update Notification.

4.3.2 A Retrospective Data Update Notification shall:

- (a) in addition to the other requirements set out in the UK Link Manual, specify:
  - (i) the Supply Meter, Supply Meter Installation or Supply Meter Point in respect of which the notification is submitted;
  - (ii) the Updated Data;

(iii) the Update Effective Date, being a date which is earlier than the Read Date for the last Valid Meter Reading obtained for the Supply Meter comprised in the Supply Meter Point; and

(iv) ~~a Valid~~ Meter Reading for which the Read Date is the Update Effective Date;

(b) be subject to validation by the Transporter to determine the validity of the Updated Data.

4.3.3 A Relevant User may submit a Retrospective Data Update Notification for which the Update Effective Date is earlier than the Supply Point Registration Date of the Supply Point Registration under which the current Registered User became the Registered User.

4.3.4 Where the Relevant User does not know the exact date from which the Updated Data should have been registered in the Supply Point Register the Relevant User shall on the basis of all relevant information available to it determine a best estimate of the date from which the Updated Data should have been registered.

4.3.5 Following submission of a Retrospective Data Update Notification the Transporter shall:

(a) reject the notification where it does not comply with paragraph 4.3.2(a), ~~or~~ where it fails validation under paragraph 4.3.2(b) or where the Relevant User fails to comply with paragraph 5.14.5; or

(b) accept the notification and carry out a Retrospective Data Update consistent with the Updated Data contained in the notification.

and the Transporter shall notify the Relevant User submitting the notification of such rejection or acceptance.

4.3.6 The Transporter:

(a) may notify the Registered User of a Supply Meter Point where it believes Relevant Data in relation to the Supply Meter, ~~Supply Meter Installation~~ or Supply Meter Point recorded in the Supply Point Register is incorrect;

(b) shall not be required to notify any Previous Registered User that it has carried out a Retrospective Data Update.

4.3.7 Where the Transporter carries out a Retrospective Data Update it may give rise to an adjustment to an Affected Offtake Reconciliation ~~(s)~~ in accordance with Section E6.7.

4.3.8 Where a Retrospective Data Update is carried out in respect of which Section E6.7 applies and the first Day of the Reconciliation Metered Period of an Affected Offtake Reconciliation was earlier than the Supply Point Registration Date of the Supply Point Registration of the current Registered User, the User who was the Registered User of the Supply Meter Point during such earlier period may request the Transporter replace the Reconciliation Values and adjust the invoicing in respect of such earlier period to give effect to Section E6.7.5(b).

Amend paragraph 5.14 to read as follows:

**5.14 Other non-cyclic meter reading requirements**

....

5.14.5 Where a Registered User submits a Retrospective Data Update Notification in accordance with paragraph 4.3 the Registered User shall:

- (a) secure that a Valid Meter Reading is obtained and submitted to the Transporter for which the Read Date is the Update Effective Date specified in the Retrospective Data Update Notification: ~~and~~
- (b) secure that a further Valid Meter Reading is obtained and submitted to the Transporter for which the Read Date is a date falling after the Read Date of the last Valid Meter Reading for the relevant Supply Meter.}

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Add new paragraph 5.15 to read as follows:

**5.15 Updated Meter Readings**

5.15.1 A User may submit to the Transporter an updated Meter Reading ("**Updated Meter Reading**") to replace an existing Valid Meter Reading previously submitted by the User pursuant to this paragraph 5 provided:

- (a) the Read Date of the Updated Meter Reading and the Meter Reading which it updates are the same;
- (b) the User was the Registered User of the Supply Meter Point on the Read Date of the earlier submitted Meter Reading; and
- (c) when submitting an Updated Meter Reading the Meter Reading is identified as an updated Meter Reading.

5.15.2 An Updated Meter Reading will be Validated in accordance with paragraph 5.3 and following validation by the Transporter the Transporter will notify the User whether or not the Updated Meter Reading is a Valid Meter Reading.

5.15.3 Where the Updated Meter Reading is a Valid Meter Reading the Updated Meter Reading will replace the earlier submitted Meter Reading for the purposes of the Code and any adjustment to ~~an~~ Affected Offtake Reconciliation~~(e)~~ will be carried out in accordance with Section E6.8.