

Retrospective Updates: Supporting Document for BRD

DRAFT RULES for further discussion	Who Can Update the Data & From When?				Impact of the Update	Financial Adjustment	
	Current Shipper		Previous Shipper (s)			Auto Adjust. Current Shipper?	Auto Adjust. Previous Shipper?
	Update?	Update Effective date	Update?	Update Effective date			
Meter Asset:							
- Metric/Imperial indicator	Yes	The date the meter was fitted	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Number of dials	Yes	The date the meter was fitted	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Date installed/removed	Yes	The correct date the meter was fitted/removed	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Meter status	Yes	Actual date of change to meter status	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Read factor	Yes	The date the meter was fitted	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Read units	Yes	The date the meter was fitted	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
Meter Reading:							
- Transfer reading	Yes, via the SAR process	Date of transfer read	No	N/A	The transfer read will affect rec charges for the previous Shipper	Adjustment processed following a separate request	Adjustment processed following a separate request
- Start/fix reading	Yes	The date the meter was fitted	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Final/Removal reading	Yes	The date the meter was removed	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	N/A
- Cyclic reading	Yes	Date of reading	Yes	Yes	May affect reconciliation	Yes	Yes
Meter Point / Supply Point:							
- Address: Post Code which changes LDZ	Yes	Date the meter point was set up	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Meter Point effective date	Yes	Date the meter point was set up	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request
- Confirmation effective date (no previous Shipper)	Yes	Actual effective date of Confirmation	N/A	N/A	No impacts to previous Shipper	Adjustment processed following a separate request	N/A
- Withdrawal date (no new Shipper)	Yes	Actual effective date of Withdrawal	No	N/A	No impacts to previous or later Shipper	Adjustment processed following a separate request	N/A
- Correction factor	Yes	Date meter point was set up	No	N/A	The charges for previous Shipper may be affected if effective date within their period of ownership	Adjustment processed following a separate request	Adjustment processed following a separate request