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Project Nexus Workgroup Retrospective Updates

10th February 2015

Background

- Confirmation required on the following areas around retrospective updates
 - For a Shared Supply Meter Point (SSMP)
 - Registered Shipper can submit a retro update not a Proposing Shipper
 - Retro Adjustment or Read Replacement during the Period of a Consumption Adjustment

Retro Update on a SSMP

- Where a retro update is received for a SSMP
 - The update will be applied, subject to validation
 - All of the Shippers that are in the sharing arrangement on the effective date of the update will receive any financial adjustment, based on their allocation for the day
 - This rule is based on the assumption that 1 of the Shippers in the arrangement will submit the update on behalf of all the other sharing Users therefore they are aware and have agreed to the update

Retro Update Request Received Prior to Shipper Transfer

- A Shipper can only submit a retrospective update when they are the Registered Shipper as per existing UNC & RGMA rules
 - To ensure data is not amended for the current live Shipper
 - This is consistent with prospective data updates
- A Proposing Shipper with a Confirmation effective date can only submit updates to data for a New Supply Meter Point (no previous Shipper)
- If the above is agreed Mod 0434 legal text will need to be amended (M4.1.4j)

Retro Adjustment or Read Replacement during the Period of a Consumption Adjustment

- Once a Consumption Adjustment is processed, reads within the period of the adjustment can not be replaced.
- Retrospective asset updates will be accepted, subject to validation, during the period of a consumption adjustment. The financial adjustment will take into account the latest consumption, as a result of the consumption adjustment.