Supply Point Transfer End to End Process Walkthrough

22nd July 2014

Updated version following UKLIEF discussion

Supply Point Enquiry

Shipper

Enquire against all registered Supply Points via the enquiry file (S47).

Response via (S59):

Response will include:

A maximum 12 months worth of history or the maximum available for the Supply Point. Volume will be provided in kWh

AMR Indicator

Batch Frequency (class 3)

Rolling and Formula Year AQ

SOQ for Class 3 & 4

DNI Indicator

Xoserve

Contract Enquiry Request

New feature within the existing enquiry file (S47) to submit a 'consumption request'.

Rejection Notice

Contract Information

Contract Enquiry Request Received

2.6.1 Respond to Contract Enquiry Request

Rejection Notification Sent

No

Is Contract Enquiry Request Valid?

Yes

Contract Information Sent

Note – Files to be used for GT and iGT sites.

Supply Point Nomination

Proposing Shipper

Nomination Request

Nomination Rejected

Nomination Request Rejected

Nomination Offer

Nomination Request Received

Nomination Rejection Sent

Nomination Request Rejection Notification Sent

Nomination Offer Sent

Xoserve

2.10.3 Apply Asset Update

2.7.1 Validate Contract Nomination Request

Nomination Request Valid?

Network Referral Required?

2.7.2 Facilitate Network Referral

No

Issue Offer?

2.7.3 Generate Offer Response

2.9.1 Validate Contract Confirmation Request

Yes

Yes

Yes

No

No

2.11.2 Update Contract Details

Gas Transporter

Theft of Gas Investigation Response Received

Network Referral Request

Network Referral Response

Theft of Gas Investigation Response
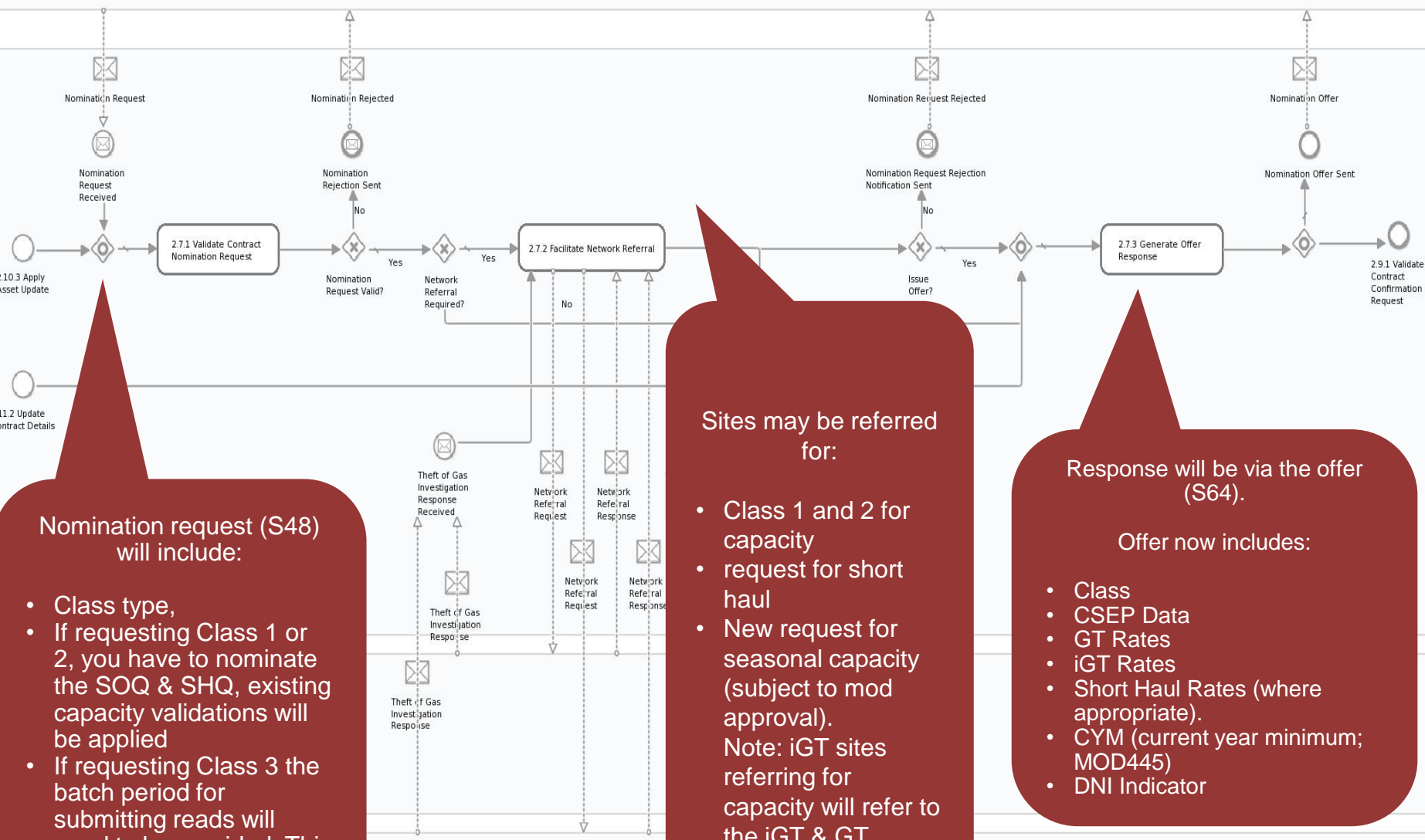
Network Referral Request

Network Referral Response

Theft of Gas Investigation Response

iGT

Nomination request (S48) will include:

- Class type,
- If requesting Class 1 or 2, you have to nominate the SOQ & SHQ, existing capacity validations will be applied
- If requesting Class 3 the batch period for submitting reads will need to be provided. This period can be either 7 days, 14 days or 1 month.

Sites may be referred for:

- Class 1 and 2 for capacity
- request for short haul
- New request for seasonal capacity (subject to mod approval).
Note: iGT sites referring for capacity will refer to the iGT & GT.
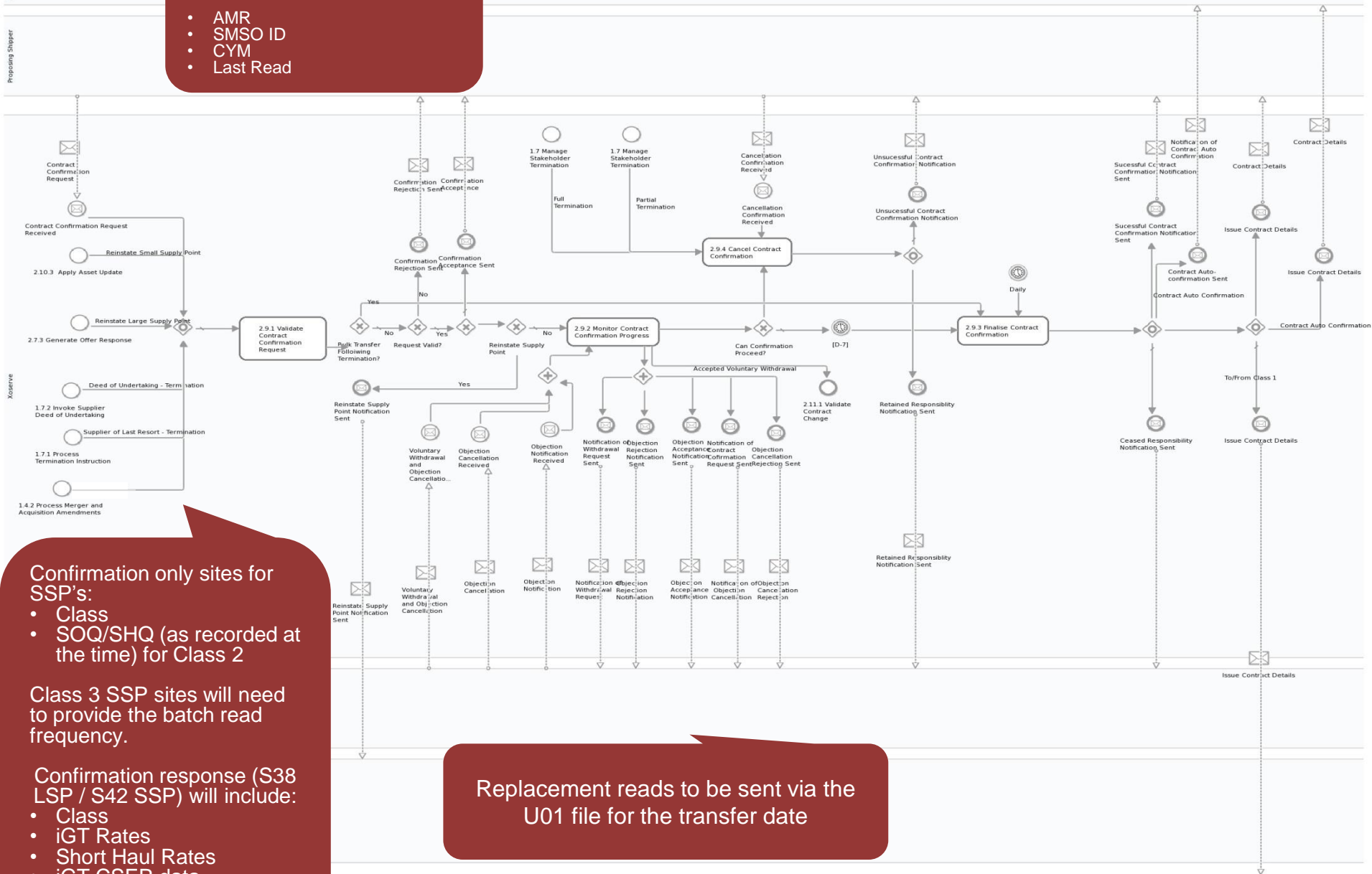
Response will be via the offer (S64).

Offer now includes:

- Class
- CSEP Data
- GT Rates
- iGT Rates
- Short Haul Rates (where appropriate).
- CYM (current year minimum; MOD445)
- DNI Indicator

Note – Files to be used for GT and iGT sites.

iGT Nominated Shipper

Proposing Shipper

Xoserve

Transfer of Ownership D-7 (D-2 Faster Switching) to be provided:

- AMR
- SMSO ID
- CYM
- Last Read

Contract Confirmation Request

Contract Confirmation Request Received

2.10.3 Apply Asset Update

Reinstate Small Supply Point

Reinstate Large Supply Point

2.7.3 Generate Offer Response

Deed of Undertaking - Termination

1.7.2 Invoke Supplier Deed of Undertaking

Supplier of Last Resort - Termination

1.7.1 Process Termination Instruction

1.4.2 Process Merger and Acquisition Amendments

2.9.1 Validate Contract Confirmation Request

Bulk Transfer Following Termination?

Request Valid?

Reinstate Supply Point

Reinstate Supply Point Notification Sent

Reinstate Supply Point Notification Sent

Confirmation Rejection Sent

Confirmation Acceptance

Confirmation Rejection Sent

Confirmation Acceptance Sent

No

Yes

Yes

No

1.7 Manage Stakeholder Termination

1.7 Manage Stakeholder Termination

Full Termination

Partial Termination

Cancellation Confirmation Received

Cancellation Confirmation Received

2.9.4 Cancel Contract Confirmation

2.9.2 Monitor Contract Confirmation Progress

Voluntary Withdrawal and Objection Cancellation...

Objection Cancellation Received

Objection Notification Received

Notification of Withdrawal Request Sent

Objection Rejection Notification Sent

Objection Acceptance Notification Sent

Notification of Contract Confirmation Request Sent

Objection Cancellation Rejection Sent

Accepted Voluntary Withdrawal

Can Confirmation Proceed?

2.11.1 Validate Contract Change

[D-7]

2.9.3 Finalise Contract Confirmation

Daily

Unsuccessful Contract Confirmation Notification

Unsuccessful Contract Confirmation Notification

Retained Responsibility Notification Sent

Retained Responsibility Notification Sent

Voluntary Withdrawal and Objection Cancellation

Objection Cancellation

Objection Notification

Notification of Withdrawal Request

Objection Rejection Notification

Objection Acceptance Notification

Notification of Objection Cancellation

Objection Cancellation Rejection

Sucessful Contract Confirmation Notification Sent

Notification of Contract Auto Confirmation

Sucessful Contract Confirmation Notification Sent

Contract Auto-confirmation Sent

Contract Auto Confirmation

Contract Auto Confirmation

Ceased Responsibility Notification Sent

Contract Details

Contract Details

Issue Contract Details

Issue Contract Details

To/From Class 1

Issue Contract Details

Issue Contract Details

Confirmation only sites for SSP's:
- Class
- SOQ/SHQ (as recorded at the time) for Class 2

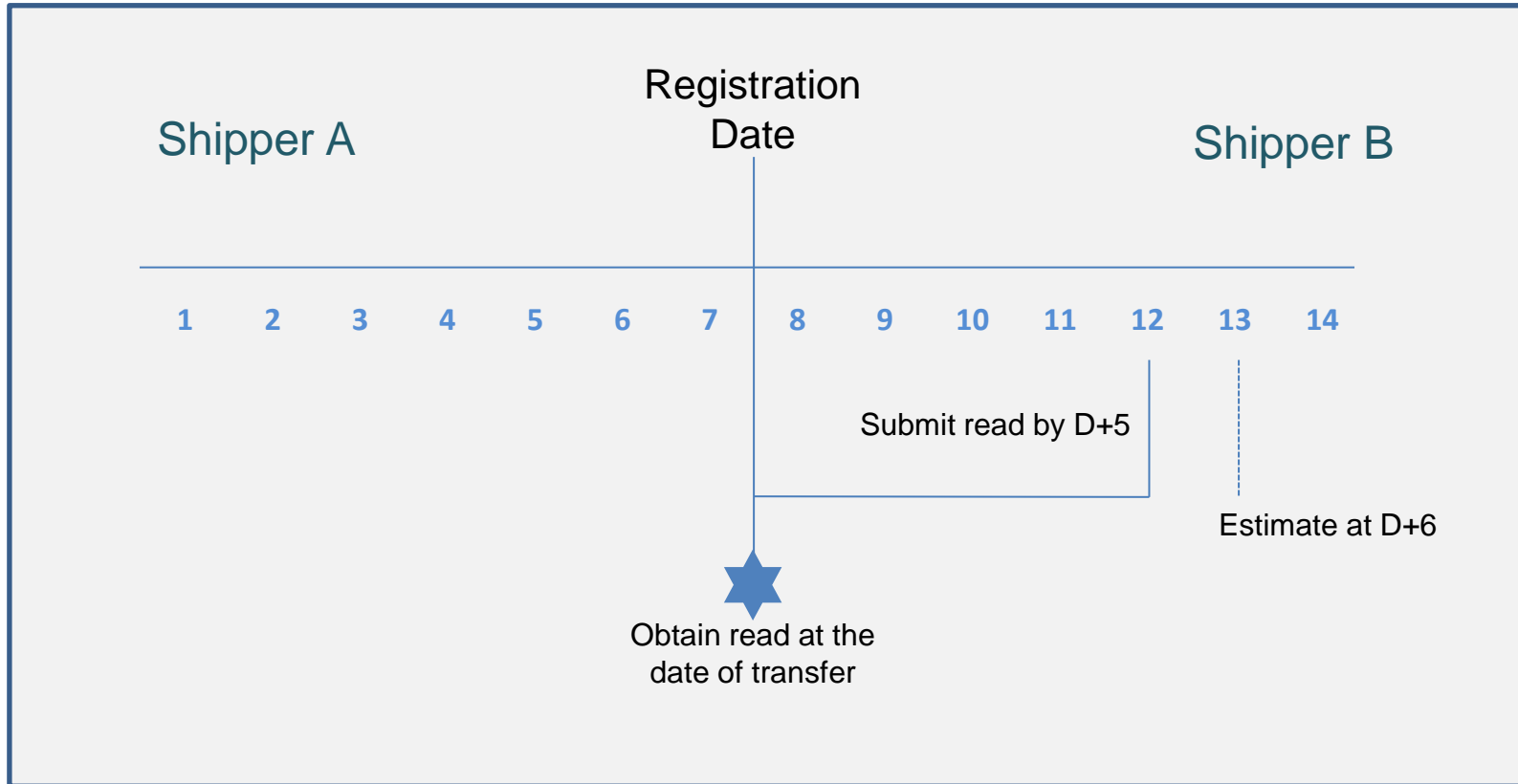Class 3 SSP sites will need to provide the batch read frequency.

Confirmation response (S38 LSP / S42 SSP) will include:
- Class
- iGT Rates
- Short Haul Rates
- iGT CSEP data
- AMR Indicator

Replacement reads to be sent via the U01 file for the transfer date

Note – Files to be used for GT and iGT sites.

Note – For Shipper transfer but site remains in Class 1, DMSP will submit the transfer read to Xoserve.

Registration Date

Shipper A

Shipper B

1 2 3 4 5 6 7 8 9 10 11 12 13 14

Submit read by D+5

Estimate at D+6
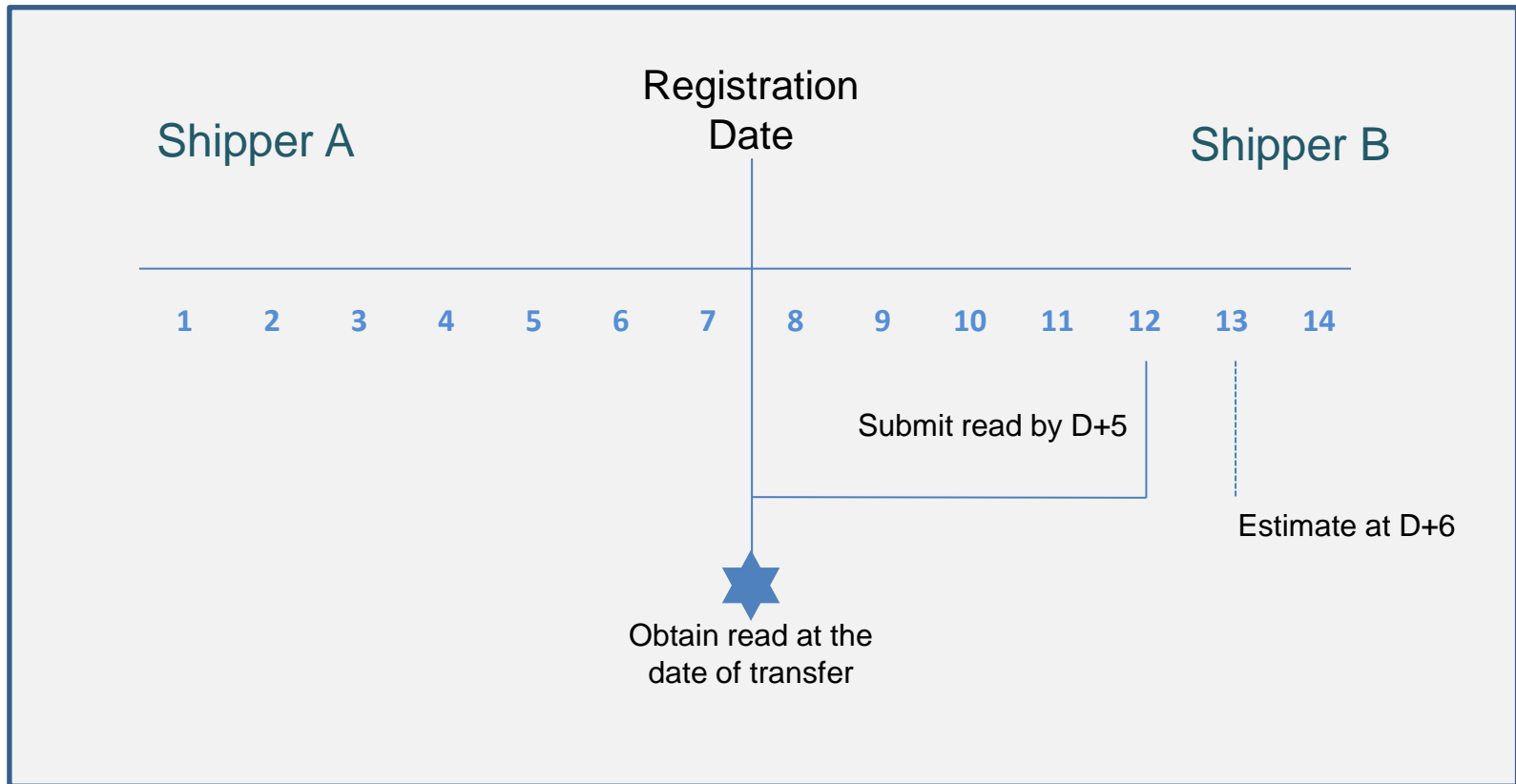
Obtain read at the date of transfer

The incoming or outgoing Shipper can challenge the Xoserve estimated read using the existing Shipper Agreed Reads Process (SARS).

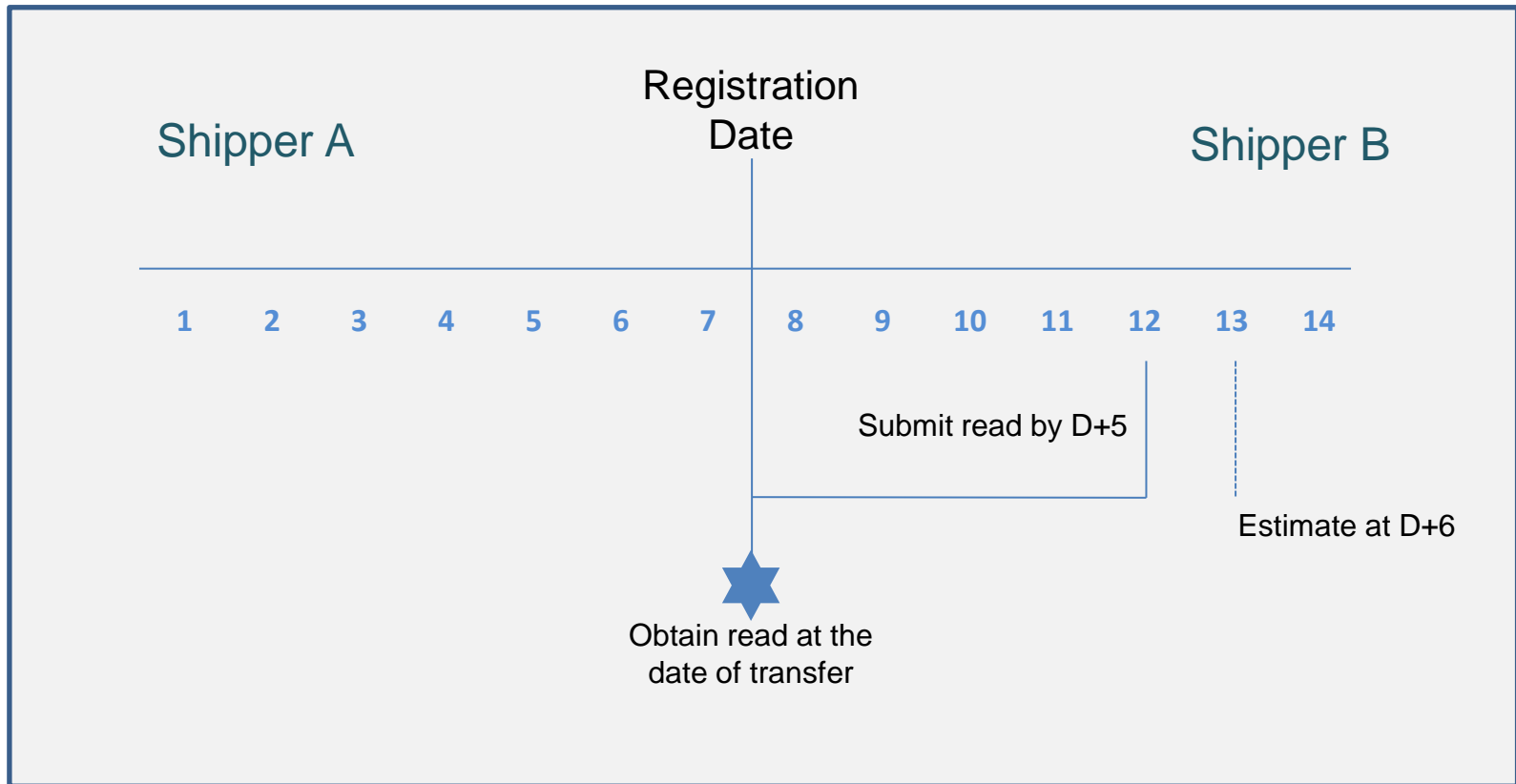Valid transfer read will be issued to incoming/outgoing Shipper at D+1 of receipt.

Note – DMSP submits the transfer read.

Registration Date

Shipper A

Shipper B

1   2   3   4   5   6   7   8   9   10   11   12   13   14

Submit read by D+5

Estimate at D+6

Obtain read at the date of transfer

The incoming or outgoing Shipper can challenge the Xoserve estimated read using the existing Shipper Agreed Reads Process (SARS).
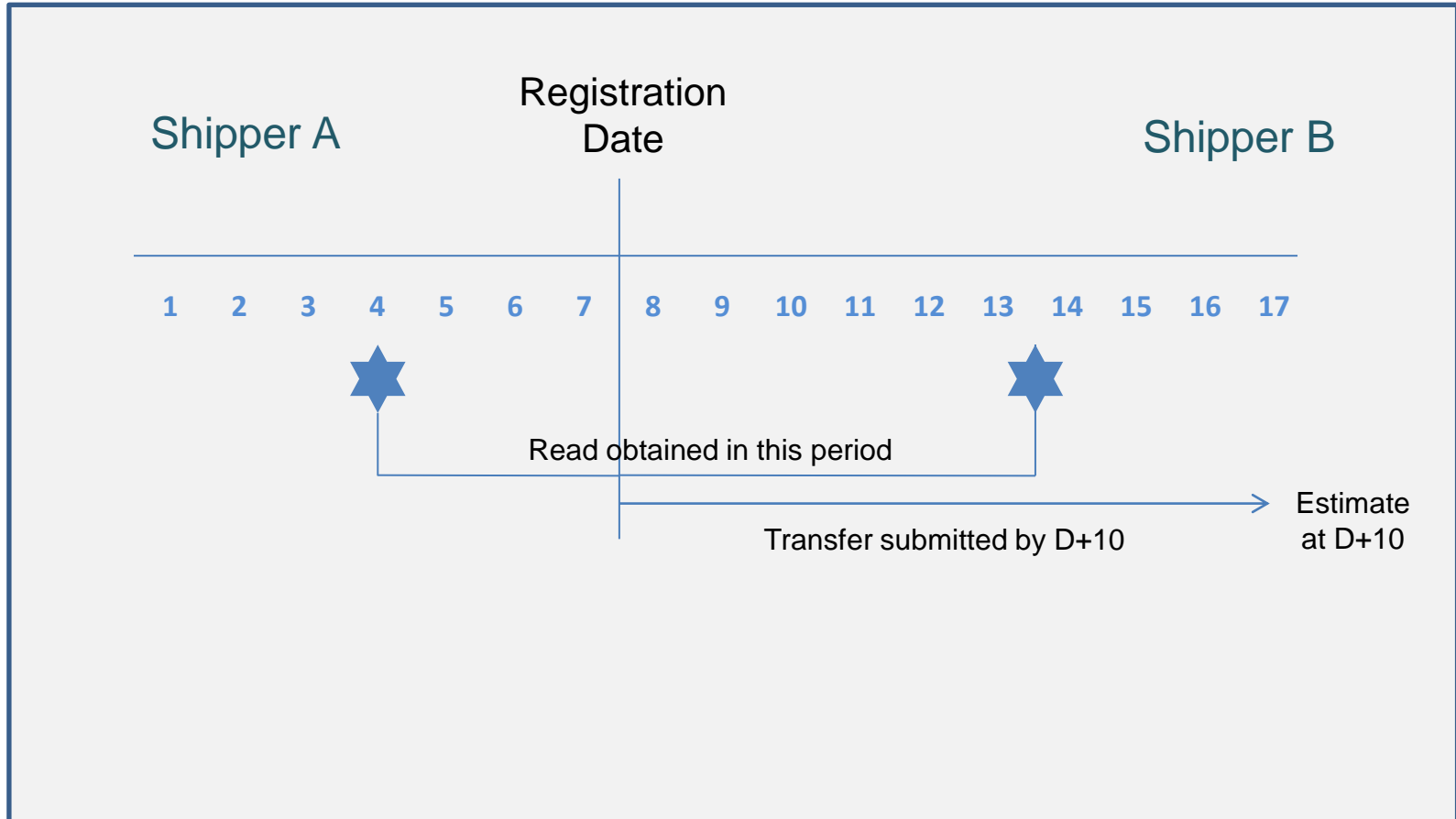
Valid transfer read will be issued to incoming/outgoing Shipper at D+1 of receipt.

Shipper A

Registration
Date

Shipper B

1 2 3 4 5 6 7 8 9 10 11 12 13 14

Submit read by D+5

Estimate at D+6

Obtain read at the
date of transfer

The incoming or outgoing Shipper can challenge the Xoserve estimated read using the existing Shipper Agreed Reads Process (SARS).

Valid transfer read will be issued to incoming/outgoing Shipper at D+1 of receipt.

Registration Date

Shipper A

Shipper B

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 |

Read obtained in this period

Transfer submitted by D+10

Estimate at D+10

The incoming or outgoing Shipper can challenge the Xoserve estimated read using the existing Shipper Agreed Reads Process (SARS).

Valid accepted transfer read submitted by the incoming Shipper will be issued to the outgoing Shipper within D+2 of receipt.