

First Draft DSR Survey Feedback



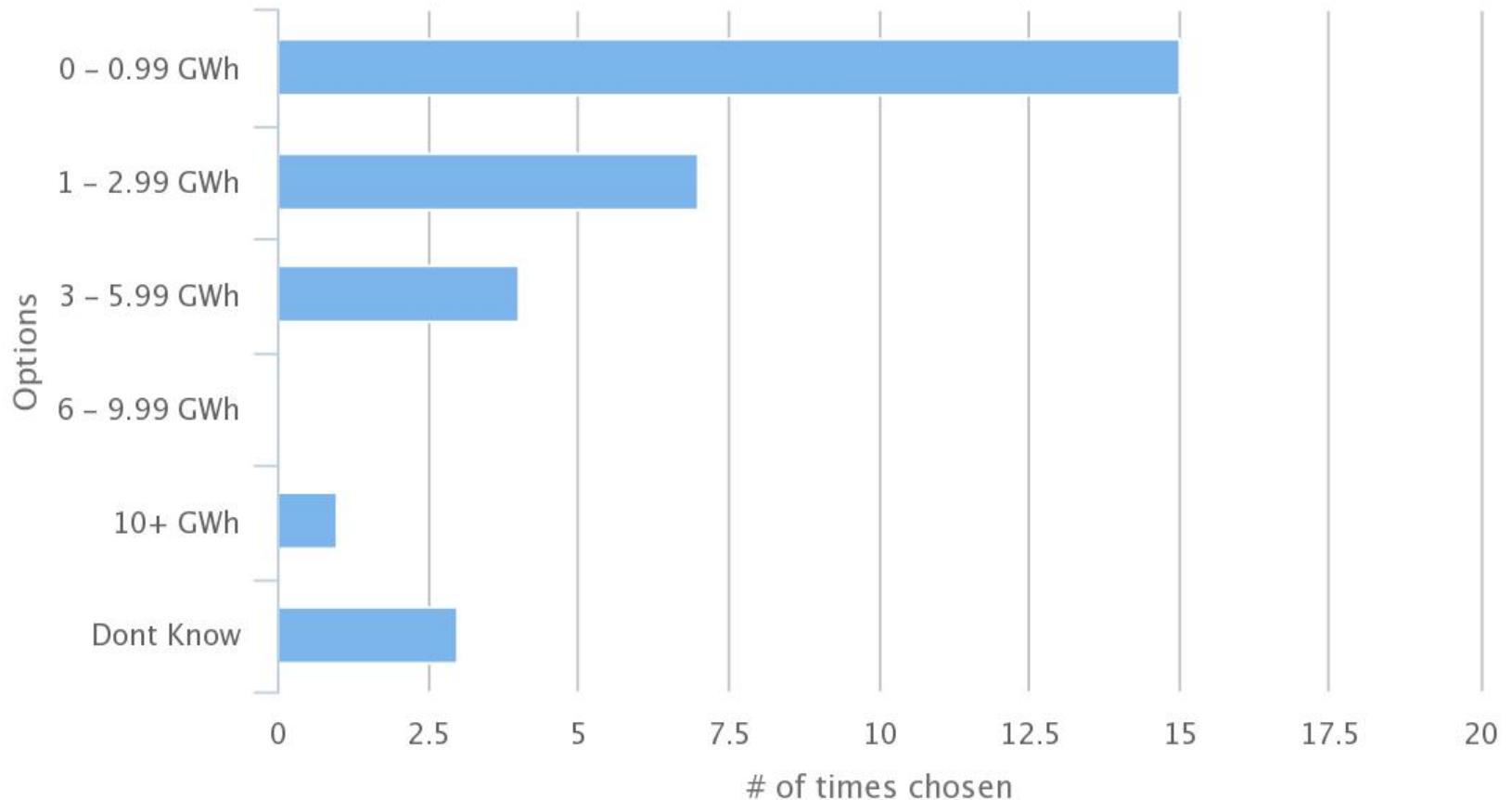
The High Level Statistics

In total we received 30 responses to the DSR survey, these responses were from a variety of sectors including ceramics, chemicals, glass, iron, education, heat treatment, paper, construction and electronics.

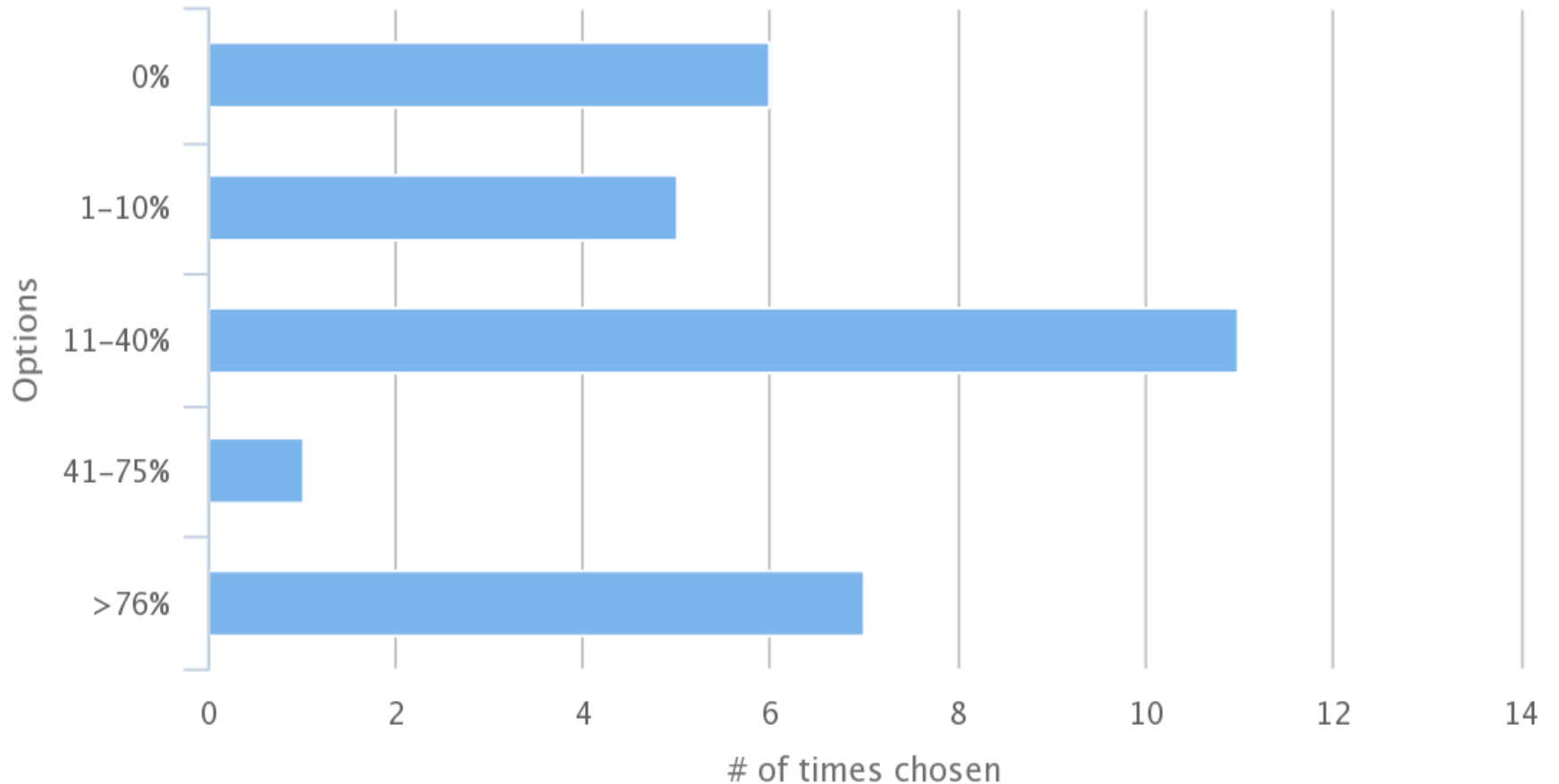
- 80% of respondents answered either 'yes' or ' maybe' to participating in the DSR Mechanism if this helped protect their critical loads and they received compensation for doing so
- 66.7% of respondents said they would be willing to participate in a National Grid run expression of interest trial
- Over 80% of respondents left their contact details so National Grid could contact them for further information

Breakdown of responses to key questions

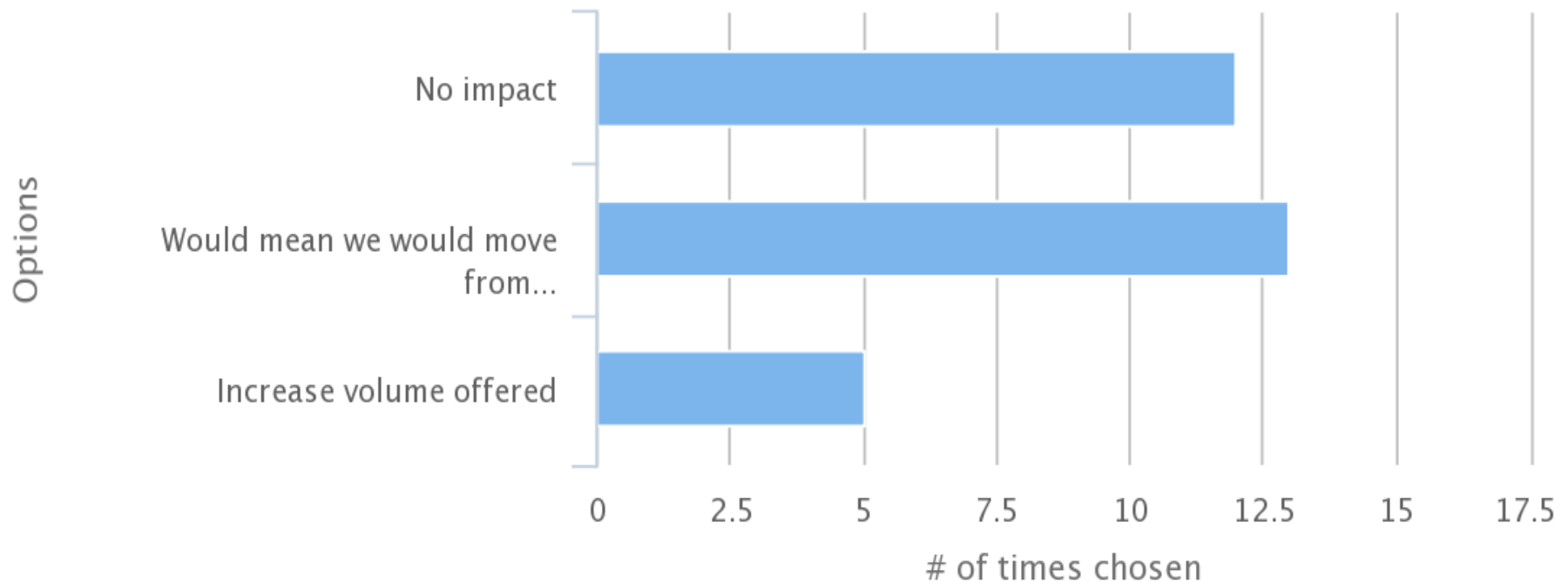
Approximately what is your average daily gas demand?



Approximately what proportion of your load would you be willing to offer in DSR?



If you were offered a suitable annual "option fee" for being a "first call" provider of DSR services what impact would such an annual payment have on the volume of demand reduction you would be able to offer into the DSR mechanism?



Summary

- Thank you for helping us send out the DSR survey
- Some good high level messages can be seen from the responses
- For my detailed information we are going to use the contact details provided to contact end users
- We will provide further detailed analysis at the December Workgroup