






Modification		At what stage is this document in the process?
<h1>IGT116:</h1> <h2><u>Amendment of the Data Permission Matrix to add Enabling permissions for the provision of information to Alt Han Company as a new User type to support smart metering roll-out</u></h2>		<div style="display: flex; flex-direction: column; gap: 5px;"> <div style="border: 1px solid green; background-color: #2e8b57; color: white; padding: 2px; display: flex; align-items: center; justify-content: center;">01 Modification</div> <div style="border: 1px solid blue; padding: 2px; display: flex; align-items: center; justify-content: center;">02 Workgroup Report</div> <div style="border: 1px solid purple; padding: 2px; display: flex; align-items: center; justify-content: center;">03 Draft Modification Report</div> <div style="border: 1px solid orange; padding: 2px; display: flex; align-items: center; justify-content: center;">04 Final Modification Report</div> </div>
<p>Purpose of Modification:</p> <p>This modification seeks to <u>amend the Data Permission Matrix to add Alt Han Company (AltHANCo) as a new User type</u>, create the permission to disclose data to Alt Han Company (AltHANCo), or its service provider, to enable the identification of properties where the home area network is not capable of supporting smart metering communications and an alternative home area network is required</p>		
	<p>The Proposer recommends that this modification should be:</p> <ul style="list-style-type: none"> subject to self-governance assessed by a Joint IGTUNC/UNC Workgroup <p>This modification will be presented by the Proposer to the Panel on 19th September 2018. The Panel will consider the Proposer's recommendation and determine the appropriate route.</p>	
	<p>High Impact: None</p>	
	<p>Medium Impact: None</p>	
	<p>Low Impact: Pipeline Operators, Pipeline Users, CDSP</p>	

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 Any questions?

Contact:
Code Administrator

 **IGTUNC@gemse
rv.com**

 **020 7090 1044**

Proposer:
Kirsty Dudley

 **Kirsty.Dudley@eone
nergy.com**

 **07816 172 645**

Timetable

The Proposer recommends the following timetable:

Initial consideration by Workgroup	dd month year
Amended Modification considered by Workgroup	dd month year
Workgroup Report presented to Panel	21st-November 19 December 2018
Draft Modification Report issued for consultation	21st-November 19 December 2018
Consultation Close-out for representations	12th-December-2018 4 January 2019
Variation Request presented to Panel	dd month year
Final Modification Report available for Panel	13th-December-2018 16 January 2019
Modification Panel decision	19-December-2018 16 January 2019

An equivalent modification has been raised for the UNC, it would be beneficial for the two modifications to be developed at one workgroup

1 Summary

What

AlthANCo is requesting access to data governed under the IGT UNC / [Data Services Contract \(DSC\)](#). ~~To be able to submit a request to create the permission for the disclosure of data to AlthANCo needs to be added as a new User type to the Data Permission Matrix. Permission needs to be created under the IGT UNC to allow the data to be disclosed to AlthANCo (or its service provider). Permissions are not already in the Permissions Matrix and would therefore not be in scope of IGT115.~~

[Modification 115 - Update to iGT UNC to formalise the Data Permission Matrix](#), has formally created the [Data Permission Matrix](#) as part of the UK Link Manual. [Modification 115](#) requires that the addition of a [new User type \(a new party to be recognised on the Data Permission Matrix\)](#) is undertaken by an [iGT UNC Modification](#). [Once the new User type is created the approval for the release of data to the new User type is held by the Data Services Contract, Contract Management Committee \(CoMC\)](#). [A request for disclosure of data is made by a disclosure request report, following the procedure agreed with the CoMC as set out in the operating guidelines document – the disclosure of Protected Information by Xoserve of data held in its role as the Central Data Services Provider \(CDSP\), a document governed under the CoMC.](#)

Why

Certain properties e.g. flats, where the meter and the in-home display are far apart and the Home Area Network (HAN) is not sufficient for meter to in home display communications, they instead require an Alternative Home Area Network for communications. This change is required to [add AlthANCo to the Data Permission Matrix](#). [Once this is completed \(via this Modification\), a disclosure request report will be submitted to the Data Services Contract, CoMC to gain approval for the specific data items to be permitted to be disclosed to AlthANCo. provide a data set to AlthANCo \(or their service provider\) is requesting access to a data set](#) to enable these properties to be identified in advance of smart meter installations for an efficient roll-out of smart meters. The dataset being requested will be used along with other data available to AlthANCo ~~(or their service provider)~~ to:

- Exclude properties for which an alternative home area network is not required e.g. supply meter points for which a smart meter installation is not required or supply meter points where a smart meter is already installed
- Identify candidate supply meter points where an alternative home area network is likely to be required, which can then be subject to a site survey

~~Note: AlthANCo is currently tendering for a service provider to undertake the analysis work. The permission under IGT UNC needs to recognise the data may be released to AlthANCo or its appointed service provider.~~

How

This enabling modification is proposing ~~to grant the relevant permissions to allow the~~ add AlthANCo (or its service provider) as a new User type to the Data Permission Matrix. ~~access to a dataset through amending IGT UNC Section K to include a requirement on the AlthANCo (or its service provider) to enter into a confidentiality and service agreements with the Transporters on terms no less onerous than those of IGT UNC Section K, but including clauses detailing the data and permitted purpose, and clauses to include enforcement of the confidentiality agreement.~~

2 Governance

Justification for Self-Governance Procedures

It is proposed that this modification is classified as Self-Governance as it does not have a material impact on gas consumers, competition, pipeline operations, security of supply, governance procedures and is does not discriminate between code parties. The modification is to enable data sharing permissions only.

Requested Next Steps

This modification should:

- be considered a non-material change and subject to self-governance
- be assessed by a Joint IGT/UNC Workgroup

3 Why Change?

Certain properties e.g. flats, where the meter and the in-home display are far apart, and the Home Area Network is not sufficient for meter to in home display communications require an Alternative Home Area Network for communications. This change is required to add AlthANCo permit, under the IGT UNC, the provision of a data set to AlthANCo (or their service provider) as a new User type to the Data Permission Matrix. This will then enable a request for the disclosure of specific data to be submitted to the DSC, CoMC for approval. ~~to enable these properties to be identified in advance of smart meter installations for an efficient roll-out of smart meters, saving wasted install visits and delays to consumers.~~

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AlthANCo Dataset

The AlthANCo Dataset is for all Supply Meter Points (circa 2m) for the following data:

Data item	Justification
Supply Meter Point Reference Number	To uniquely identify the supply point which allows AlthANCo or their service provider to link data sets to identify those who may require alternative arrangements.
Supply meter point address	This allows AlthANCo or their service provider to match data sets and to identify which of the alternative solutions are most appropriate e.g. shared solution for a flat if it requires AlthAN.

Meter location	This allows AlthANCo or their service provider to review location codes e.g. basement, which will help identify relevant supply points for those who will require an alternative solution.
Market Sector Code	On its own the data item doesn't provide much insight, but this would when linked to other data sets allow AlthANCo or their service provider to determine which solution (if any) would be required.
Meter capacity	On its own the data item doesn't provide much insight, but this allow AlthANCo or their service provider to determine if a smart meter will be rolled out to that property.
Smart meter identifier	This allows AlthANCo or their service provider to review and will help exclude certain supply points. If a smart meter is already installed there is already a working local area network.
Meter model	This allows AlthANCo or their service provider to review and will suggest if a smart meter is likely to be installed at some point.
Annual quantity range indicator	The annual quantity as a data item is not required, but an indication of the annual quantity is expected, with other data items, to help include or exclude supply points. Ranges proposed are 0—30,000, 30,001—73,200, 73,200—732,000, 732,001 and above. This will assist with those who may want smart rather than AMR, it will benefit by being linked to things such as meter capacity.

Privacy Impact Assessment (PIA)

A number of tests are used to determine whether a PIA is required. This request is for access for a new party who have not previously had routine access to the information and the disclosure is for the complete supply point register.

A PIA ~~should~~ is to be made available for assessment by DSC via the CoMC, completed by the Workgroup for inclusion in the Workgroup Report.

4 Code Specific Matters

Reference Documents

The Alternative Home Area Network (Alt HAN) arrangements are set out in Section Z of the Smart Energy Code (SEC) and there are two key mechanisms that facilitate the delivery of the arrangements.

The Alt HAN Forum makes decisions required to carry out the activities and services of the Alt HAN Company (AlthANCo). In doing so it can delegate and give direction to the AlthANCo.

The Forum is made up of Relevant Supplier Parties, who operate in the GB Smart Metering market, nominated and elected in accordance with the processes detailed in Section Z of the SEC.

<https://www.althanco.com/>

5 Solution

This enabling modification is proposing to ~~grant the relevant permissions to allow~~ add the AlthANCo (or its service provider) ~~as a new User type to the Data Permission Matrix.~~ access to a dataset through amending IGT UNC Section K to include a requirement on the AlthANCo (or its service provider), to enter into a confidentiality and service agreements with the Transporters on terms no less onerous than those of IGT UNC Section K, but including clauses detailing the data and permitted purpose, and clauses to include enforcement of the confidentiality agreement.

The data items in the AlthANCo Dataset are:

Supply Meter Point Reference Number
Supply meter point address
Meter location
Market Sector Code
Meter capacity
Smart meter identifier
Meter model
Annual quantity range indicator

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The data is required by AlthANCo for the identification of potential alternative HAN candidates only and should be for the duration of AlthAN rollout – the permissions need to be reviewed and seek to be revoked once rollout has concluded or there is a no-go decision on contacts with AlthANCo.

6 Impacts & Other Considerations

Does this modification impact a Significant Code Review (SCR) or other significant industry change projects, if so, how?

No impact.

Consumer Impacts

None directly, this is a permissions modification to permit the release of data that may lead to benefits to the consumer. [However, this is subject to confirmation by the PIA.](#)

Environmental Impacts

~~May save wasted visits to consumer premises.~~ [NA](#)

Cross Code Impacts

There will be a modification for both the IGT UNC and the UNC, the UNC Modification is ~~XXXX~~ [0668S](#).

~~The developments are similar to those in IGT115 and UNC 0649S but as this is for a new party it requires it's a separate modification.~~

Central Systems Impacts

~~As this is a permissions Modification there are no direct impacts, however, impacts will be identified and developed through the CoMC and the ChMC where required to deliver the data requested.~~

~~As this is a permissions Modification there are no direct impacts, however, impacts will be identified and developed through the CoMC and the ChMC where required to deliver the data requested. A data extract is to be developed by the CDSP and approved by the Contract Managers Committee.~~

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7 Relevant Objectives

Impact of the modification on the Relevant Objectives:	
Relevant Objective	Identified impact
(A) Efficient and economic operation of the pipe-line system	None
(B) Co-ordinated, efficient and economic operation of (i) the combined pipe-line system; and/or (ii) the pipe-line system of one or more other relevant gas transporters	None
(C) Efficient discharge of the licensee's obligations	None
(D) Securing of effective competition: (i) between relevant shippers; (ii) between relevant suppliers; and/or (iii) between DN operators (who have entered into transportation agreements with other relevant gas transporters) and relevant shippers	None
(E) Provision of reasonable economic incentives for relevant suppliers to secure that the domestic customer supply security standards... are satisfied as respects the availability of gas to their domestic customers	None
(F) Promotion of efficiency in the implementation and administration of the	Positive

Code	
(G) Compliance with the Regulation and any relevant legally binding decisions of the European Commission and/or the Agency for the Cooperation of Energy Regulators	None

Supporting note:

~~This change is to create a permission to disclose information to a non-code party. The data will not be used for any activity associated with the relevant objectives above and so does not link back to a relevant objective. However, the data will support a more efficient smart metering roll-out programme for the benefit of suppliers and consumers so there is industry-wide benefit for this modification.~~

[This change is to add AltHANCo to the Data Permission Matrix. This Modification is less onerous than creating bespoke permissions for AltHANCo within the main body of the UNC and aligns with the principles approved in Modification 115.](#)

8 Implementation

The Proposer notes that the next scheduled release date for the IGT UNC is February 2019. In order to facilitate an aligned implementation date with the UNC, an extra ordinary release date may need to be considered. As self-governance procedures are proposed, implementation could be sixteen business days after a Modification Panel decision to implement, subject to no Appeal being raised.

9 Legal Text

~~The Proposer is welcome to put forward suggested legal text. If this is a proposed Fast Track Self-Governance modification then legal drafting and commentary must be provided. Otherwise the legal representative when requested to do so by the Modification Panel will provide formal legal text and commentary.~~

Text Commentary

~~In support of the legal text provided, the legal representative will provide a plain English explanatory note setting out the approach taken to converting the Solution into legal text, illustrating how the legal text delivers the intent of the Solution.~~

[Alt HAN Co is to be added as a new User type to the Data Permission Matrix](#)

Insert text here

[Suggested] Text

~~The legal representative will provide the Text (to be inserted into Code) with instructions for the Code Administrator. The Text can be published alongside the main document.~~

Insert text here

[The amended Data Permission Matrix has been provided as a separate document alongside this modification](#)

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10 Recommendations

Proposer's Recommendation to Panel

Panel is asked to:

- Agree that Self Governance procedures should apply
- Refer this proposal to a Joint IGT UNC/UNC Workgroup for assessment.