

CHANGE OVERVIEW BOARD

GAS CENTRAL SERVICES CHANGE HORIZON EVENT

ABOUT THE EVENT

Registered	01.12.2014
Last Updated	

Title	Energy Market Investigation
High Level Definition	Investigation by the Competition and Markets Authority ("the CMA") into the supply and acquisition of energy in Great Britain
Purpose	<p>Ofgem has decided to refer the energy market to the CMA for a market investigation. It is Ofgem's view that there are reasonable grounds for suspecting that features of the energy market are preventing, restricting or distorting competition.</p> <p>The CMA will investigate any competition issue connected with the supply or acquisition of gas and electricity in Great Britain (excluding the retail supply of larger business customers). The CMA will define the markets within which gas and electricity companies compete to supply customers, assess the nature of competition in those markets and reach a view on whether any features of the relevant markets prevent, restrict or distort competition.</p>
Assumptions	<p>Investigation scope does not change</p> <p>Investigation deadline does not change</p>
Delivery Target	<p>The statutory deadline for completion of the investigation is 25.12.2015. Timescales for the implementation of investigation outcomes are unknown at the present time.</p>
Dual Fuel	Yes

EVENT IMPACT – INITIAL ASSESSMENT

<Complete for all Events on Change Horizon in Zone 1

Process	<p>The identification of whether and which business processes are impacted requires visibility of the investigation findings and outcome (provisional findings and possible remedies are expected to be published in May or June 2015)</p> <p>There are potential implications for central services, dependent on the nature of the investigation outcome</p>
Dependencies	There is no political or regulatory intervention during the course of the CMA investigation that changes its scope and /or its deadline
Related Events	None identified
Stakeholders	<p>Shippers / Suppliers</p> <p>Potential demands on central service providers to support the investigation.</p>

EVENT SOLUTION – INITIAL HIGH LEVEL DESIGN

<Complete for all Events on Change Horizon when progressing from Zone 1 to Zone 2>

People	<i><Impact on resources – capacity, capability></i>
Process	<i><Impacted business processes></i>
Technology	<i><Impacted systems; scale of change></i>
Timing	<i><Time required to achieve solution implementation></i>
Projects	<i><Linked or related projects></i>

EVENT DELIVERY MILESTONES

<Complete for all Events on Change Horizon when progressing from Zone 1 to Zone 2>

Key Milestones and approximate timing	<i><Milestone 1> <Milestone 2> <Milestone 3> <Milestone n></i>
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NEXT STEPS

External	CMA continues investigation to published scope and timetable
COB	Q2 2015