

MOD379 Reporting Suite

Report 1: Performance Stats

Objective: Determine Shippers performance by providing visibility of performance calculation including the number of meter points that have been excluded from the 85% target e.g. new connections and the number of successful appeals. This report would be included within each release of the MOD81 reports on an anonymous basis to all Shippers.

Notes

Xoserve shall extract portfolio data as at 30/9/YY

The following activities would contribute to performance (referred to as MPRN AQ updated):

- AQ Appeal activity will apply (between 1/10/YY-1 and end of performance year 30/9/YY) and have been successfully appealed (i.e. confirmation of AQ Appeal has been accepted) in the current Gas Year
- AQ calculations leading to the "Xoserve Proposed AQ" as communicated to Users via the T04 records in April or May YY in each AQ performance year.
- AQ Amendments undertaken in the performance year.

The following meter points would be "Excluded MPRNs":

New Connection MPRNs established in the Gas Year in which the AQ Review is performed can be excluded from the 85% target if they fail to re-calculate.

- There is a requirement to take account of portfolio activity by excluding meter points that have been gained and lost from a given shipper's portfolio.

"MPRN AQ Carried Forward" indicates where a MPRN AQ value is not changed within AQ performance year and it is not an Excluded MPRN

LSP meter points are considered to be meter points >73,200kWh as at 30/9/YY.

Benefits: Allows all Shippers the opportunity to reconcile their own performance while providing visibility of how other Shippers have performed on an anonymous basis.

Report Fields:

Separate Reports for SSP and LSP

| 1 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|--------------|--|--|--|---|--|--|
| | State | Count Of MPR | No. Of New Connection MPRNs (AQ not updated) | No. Of Eligible MPRNs (Count of MPRN (2) – New Connections) (3) | Count Of MPRN Updated | No. Of Eligible MPRN AQ Carried Forward (i.e. (4)-(5)) | Performance % of eligible MPRNs calculated (i.e. (5)/(4)*100 |
| | As per MOD81 | Total no. of live meter points at 30/9/YY There is a requirement to take into account gains | | | Total includes MPRNs where AQ value has been updated as | Total includes volume of sites where the AQ has not been updated | |

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| | | | | | | | |
|--|--|-------------|--|--|---|---|--|
| | | and losses. | | | Xoserve Proposed AQ provided (T04) & successfully confirmed AQ Appeals & accepted Amendment | during T04 Amendments Live Sites – Count of MPRN Updates – No. Of New Connections | |
|--|--|-------------|--|--|---|---|--|

**For the avoidance of doubt a MPRN that appears in more than one category will only be counted once. Count of Appeals should be at an MPR level.

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Report 2: Charge derivation for Users failing performance target <85%

Objective: For Shippers performing <85% the calculation of Supplier Charges is based upon a per meter point charge for every meter point whose AQ was not updated. This report would only be visible to Xoserve.

Performance will be calculated (based on number of MPRN's), as at T04 taking into consideration inclusions and exclusions as detailed under Report 1.

Benefits: Allows for accurate calculation of Supplier Charges

Report Fields:

| Market Sector | Shipper (1) | Count of Eligible MPRN (2) | Performance | Supplier Charge (4) |
|-----------------------|-------------|--|--|---|
| LSP/SSP Market Sector | Total | Total no. Elible MPRNs Report 1, Column 4 Sum of Eligible MPRN | No. Of Eligible MPRNs AQ Carried Forward Report 1 Column 6 | = (3)* (Supplier Charge) Sum of Supplier Charge |

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This would need to be derived separately for both LSP and SSP

Report 3: Market Share >=85%

Objective: For Shippers performing >=85% market share of the eligible portfolio of Users who have met the performance criteria must be determined to allow the reallocation of Supplier Charges. This report would only be visible to Xoserve.

Market Share will be calculated (based on eligible number of MPRN's for Shippers who have met or exceeded the 85% performance target), as at the 30/09/YY

Benefits: Allows for accurate distribution of Supplier Charges

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Report Fields:

| Market Sector Code (0) | Shipper (1) | Count of MPR (2) | Market Share |
|------------------------|-------------|---|---|
| LSP/SSP | | Total no. of MPRNs >=85% No. Of Eligible MPRNs | Count of Eligible MPRN / Total no. of Eligible MPRNs across all Users meeting performance target =(2)/(Sum of (2))*100 |

This would need to be derived separately for both LSP and SSP

Report 4: Total Supplier Charges

Objective: Provide visibility of total Supplier charges to allow Shippers to verify smearing. This will only be provided to Shippers who performed <85% and [A total community view](#)

Benefits: Offers Shippers opportunity to validate Supplier Charges.

Report Fields:

| SSP/LSP Market Sector | AQ Performance | No. Of Eligible MPRNs AQ Carried Forward for shippers in each sector failing performance level (<85%) | Total Charge | |
|-----------------------|---|---|---------------------------|--|
| | Total AQ Performance % by Market Sector for all Shipper performance | Sum of Report 2, Column 2) | Sum of Report 2, Column 4 | |

Report 5: Total Supplier Charges – Reallocation.

Objective: Provide visibility of total Supplier charges to allow Shippers to verify smearing. This will only be provided to Shippers who performed >=85% [in any market sector](#) and hold data referring to that particular Shipper.

Benefits: Offers Shippers opportunity to validate Supplier Charges.

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| Shipper (1) | Market Sector in which Shipper operates (2) | Count of Eligible MPRN (3) | Reallocation Market Share for performance >85% (4) | Reallocation Value (5) |
|--------------------------------------|---|---|--|---------------------------|
| Individual Shipper Performance Total | | Total no. Of Eligible MPRNs for Shippers passing performance (>=85%) Sum of Report 3, Column 2 | Count of MPRN/Total no. Of MPRN's >=85% in Market Sum of Report 3, Column 3 | Sum of Report 2, Column 4 |

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