

Modification 520 - Performance Assurance Reporting

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Background

- The Performance Assurance Workgroup was formed in January 2013
- The Performance Assurance Workgroup objective is “*To ensure that gas settlement has accurate allocation, control, self monitoring and governance post Project Nexus so that no commercial advantage can be derived from settlement*”
- The Performance Assurance Workgroup agreed to introduce reporting arrangements for the key industry inputs which impact accurate settlement allocation
- Reporting will provide transparency and assurance that Nexus is functioning correctly

Options

1. To allow parties to produce their own reporting
 2. To introduce detailed reporting requirements into the UNC
 3. **To introduce a UNC guidance document detailing the detailed reporting requirements**
- * Option 3 was the solution taken forward via Mod 520 - Performance Assurance Reporting**

Solution objectives

- To introduce reporting arrangements via a guidance document detailing for the key industry inputs which impact accurate settlement allocation.
- The Performance Assurance reporting modifications are separate, so that one change does not need to delay the other.
- Reporting to monitor key Settlement inputs. (Inputs identified via Engage Consulting, Settlement Risk Reporting, Performance Assurance Workgroup Reporting (Scottish Power) and UNC Code).
- Reports are a -
 - Starting point within the gas industry to increase transparency
 - Monitor ongoing and historic performance
 - Support identification, if additional reporting is required

Reporting summary

Report title	Source	Benefit
Estimated Reads	Engage	Monitor risk. Measure Transporter and shipper performance.
Potentially Incorrect Correction Factors	Engage	Measure shipper performance. Identify Correction Factor usage. Drive appropriate updates.
No asset (meter) attached	Engage	Measure shipper performance. Identify industry usage. Track usage levels.
Shipper Transfer Read Performance	Xoserve	Track the submission of open reads and shipper performance.
Meter Reading Submission	PAW	Monitor Code compliance. Drive improvements

Reporting summary

Report title	Source	Benefit
Meter Reading Validity	PAW	Monitor shipper performance to submit valid reads and increase performance
AQ Calculation Rates	PAW	Ensures Nexus functions appropriately. Reads = AQ amendments
Reconciliation Performance	PAW	Ensures Nexus functions appropriately. Reads = Reconciliations
Meter Reading Process Healthcheck	PAW	Monitor use of 'override' flag and effectiveness of meter read submissions