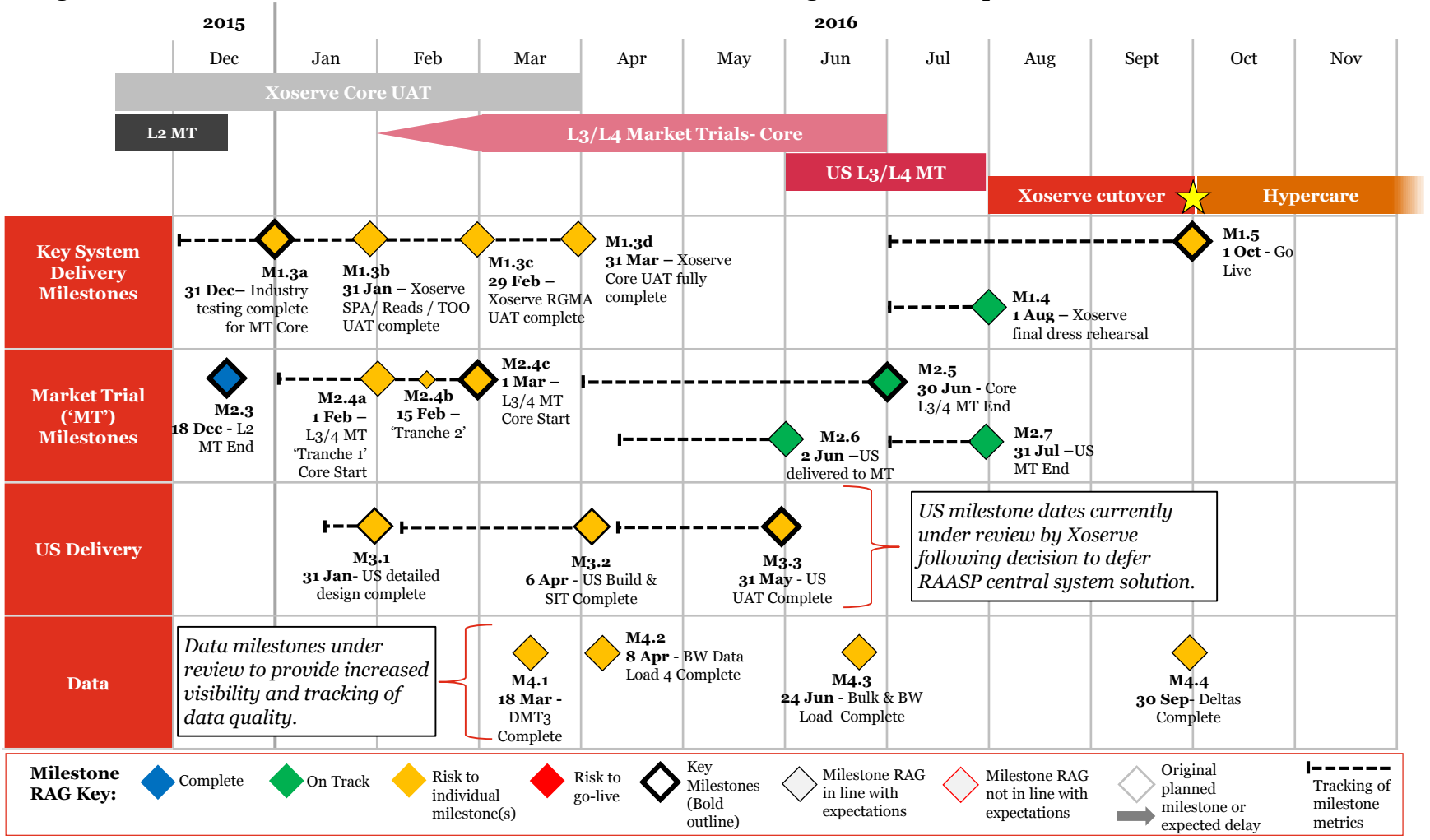
1.1. Industry Plan on a Page — As at 15th January 2016

'Industry plan on a page', with a RAG status of key milestones. The plan does not currently take into consideration arrangements for a RAASP interim solution, which will need to be integrated into the plan once known.



1.2. Proposed Underlying Metrics for Industry Plan Key Milestones

The PNSG requested PwC review the underlying key milestone criteria on the industry plan and ensure that these provide appropriate early warning of off-track performance or slippage. The proposed criteria are outlined below for review and comment. We will continue to review these in light of the changes recommended in this pack and the feedback received.

Key Milestones	*Date*	*Key metrics*	*Source of data*
Key System Delivery Milestones (Core)			
M1.3a - Industry testing complete for MT Core	31 December 2015	**Industry UAT completion:** • X of Y participants completed UAT for L3/4 MT. • Participants representing X% of AQ and supply points completed UAT for L3/4 MT.	MT L2 Entry Criteria, PwC Assurance Portal
M1.3b - Xoserve SPA/ Reads / TOO UAT complete	31 January 2016	**Xoserve SPA / Reads / TOO UAT testing:** • X% tests successfully passed against X% planned [Trend] • X P1 and Y P2 open defects [Trend] • Overall confidence in meeting milestone.	Xoserve
M1.3c - Xoserve RGMA UAT complete	29 February 2016	**Xoserve RGMA UAT testing:** • X% tests successfully passed against X% planned [Trend] • X P1 and Y P2 open defects [Trend] • Overall confidence in meeting milestone.	Xoserve
M1.3d - Xoserve Core UAT fully complete	31 March 2016	**Xoserve UAT testing complete (including invoicing):** • X% tests successfully passed against X% planned [Trend] • X P1 and Y P2 open defects [Trend] • Overall confidence in meeting milestone.	Xoserve
M1.4 - Final dress rehearsal	01 August 2016	TBC - to be agreed with Xoserve	Xoserve
M1.5 - Go-Live	01 October 2016	GONG Criteria – to be re-reviewed and finalised during **January 2016**	GONG criteria, PwC Assurance Portal

1.2. Proposed Underlying Metrics for Industry Plan Key Milestones

Key Milestones	Date	Key metrics	Source of data
Market Trials ('MT') Milestones			
M2.4a – L3/4 Staggered MT Core Start	01 February 2016	• Xoserve L3/L4 readiness criteria • MT L3/4 Entry Criteria	Xoserve, Criteria as tracked on the PwC Assurance Portal
M2.4c- L3/4 full MT Core Start	01 March 2016	• Xoserve L3/L4 readiness criteria • MT L3/4 Entry Criteria	Xoserve, Criteria as tracked on the PwC Assurance Portal
M2.5- Core L3/4 MT End	30 July 2016	• MT L3/4 Exit Criteria	Criteria as tracked on the PwC Assurance Portal
M2.6 - US delivered to MT	2 June 2016	• Xoserve US L3/L4 readiness criteria • US MT L3/4 Entry Criteria	Xoserve, Criteria as tracked on the PwC Assurance Portal
M2.7 - US MT End	31 July 2016	• US MT L3/4 Exit Criteria	Criteria as tracked on the PwC Assurance Portal
US Delivery			
M3.2 – US Detailed Design Completed	31 December 2015	• Industry validation / workshops complete • X of Y design documents complete and approved [Trend] • X outstanding / significant queries on design documents	Xoserve
M3.3 – US Build / SIT Complete	6 April 2016	**Xoserve Build / SIT:** • X of Y functional objects built against plan of Z [Trend] • X of Y SIT scripts successfully complete against plan of Z [Trend] • X open P1 and P2 defects [Trend] **Industry Build / SIT:** MT L3/4 US Entry Criteria	Xoserve Criteria as tracked on the PwC Assurance Portal
M3.4 – US UAT Complete	31 May 2016	**Xoserve UAT:** • X% UAT scripts passed against X% planned [Trend] • X P1 and Y P2 open defects **Industry UAT:** MT L3/4 US Entry Criteria	Xoserve Criteria as tracked on the PwC Assurance Portal

1.2. Proposed Underlying Metrics for Industry Plan Key Milestones

Key Milestones	Date	Key metrics	Source of data
Data Migration Plan			
18 Mar - DMT3 Complete	18 March 2016	TBC - to be agreed with Xoserve as part of 'data health' monitoring **Key metrics likely to include:** • Successful completion of mock migrations and data loads within reasonable / expected time [Yes / No]; • X data objects successfully migrated against plan [Trend]; • X data defects open [Trend]; • Data quality measurement over critical / key data objects; and • Successful completion of key interface testing [Yes / No / open defects].	Xoserve
8 Apr - BW Data Load 4 Complete	8 April 2016	As above	Xoserve
24 Jun -Bulk & BW Load Complete	24 June 2016	As above	Xoserve
30 Sep - Deltas Complete	30 September 2016	As above	Xoserve