

# Future Impact of Existing Contracts on Enduring Firm Price



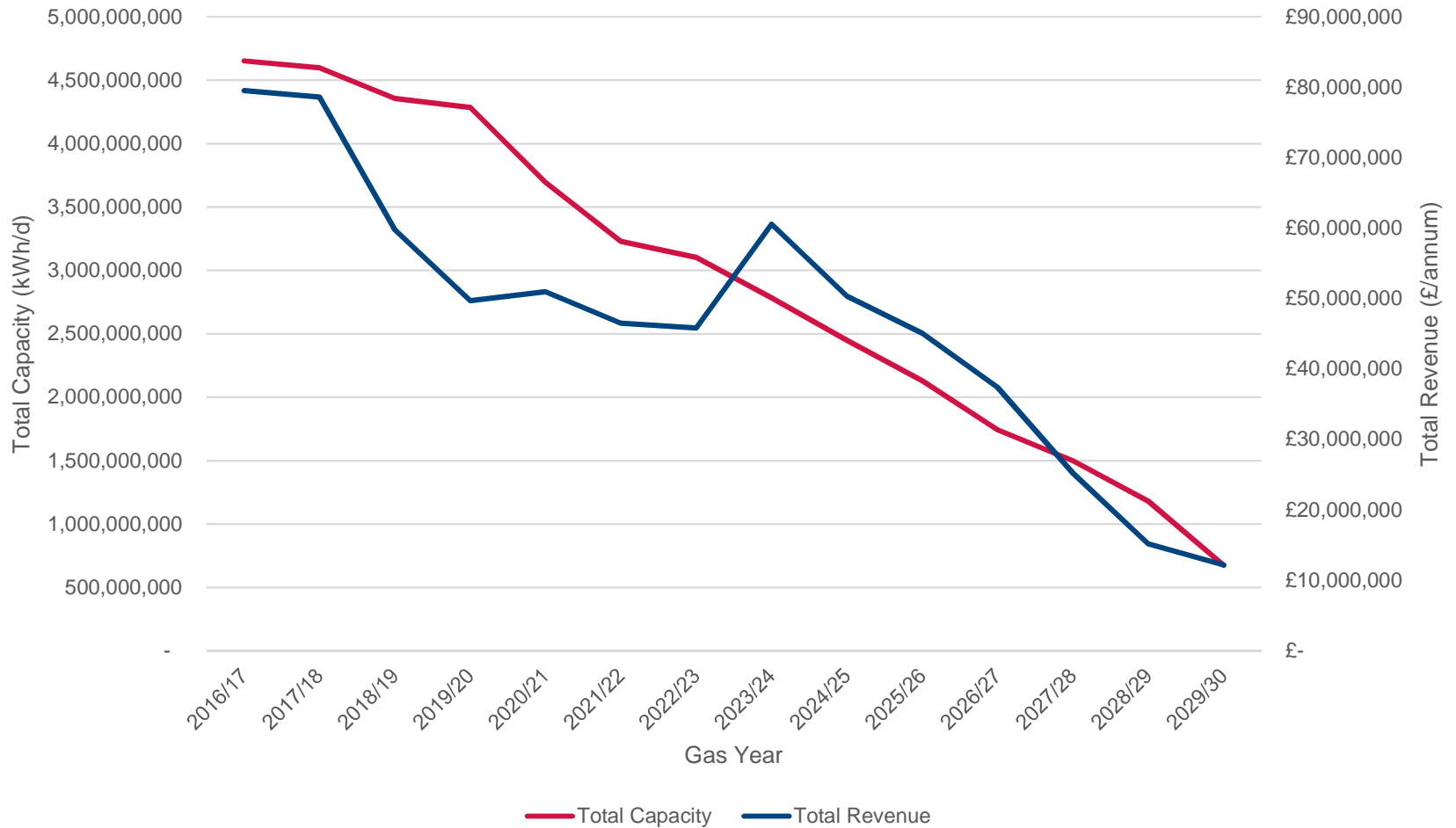
UNC Mod 0621 Analysis  
10/04/2018

## Existing Contracts – Background / Assumptions

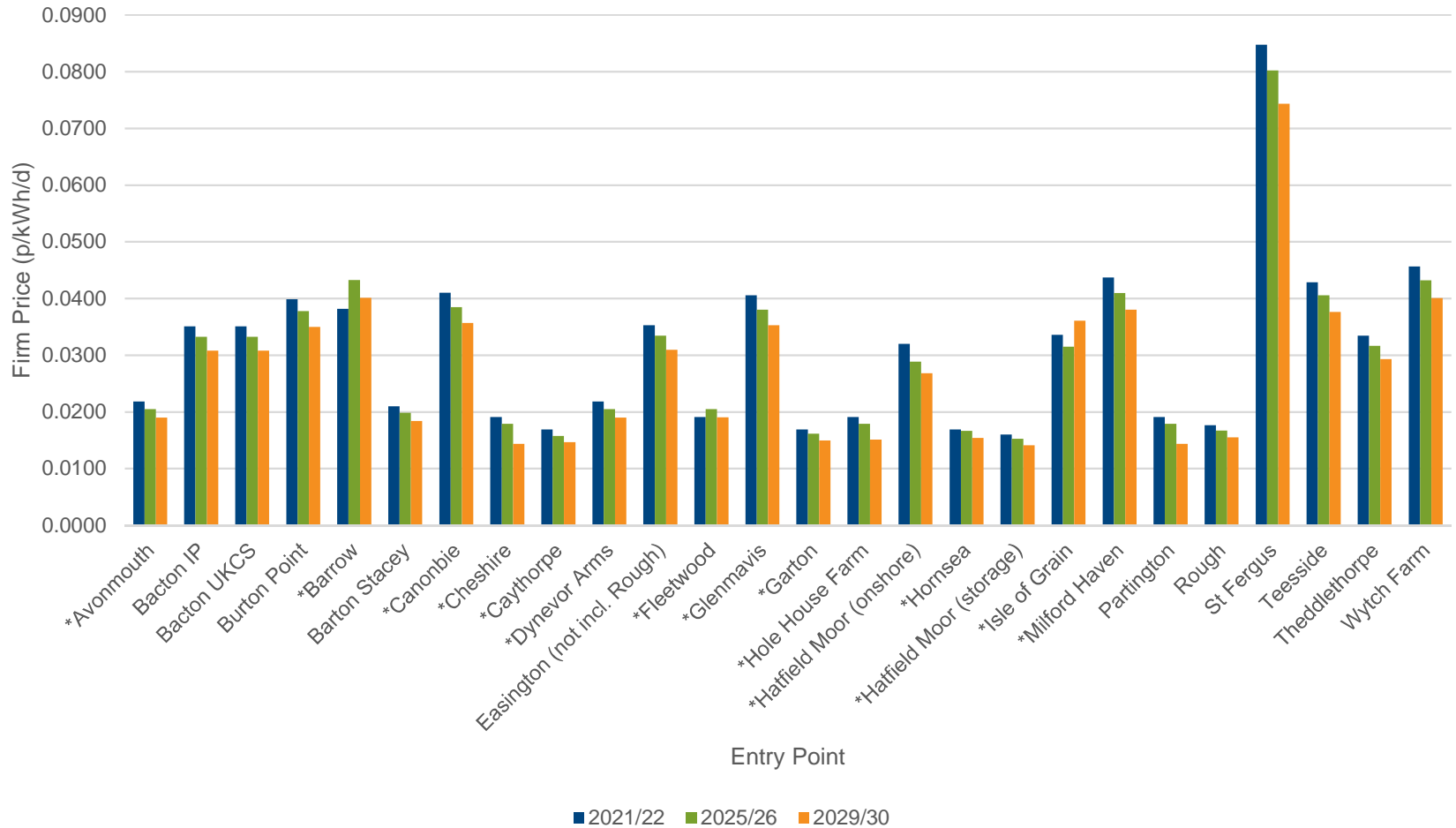
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- Analysis List #5
- Look at the existing contracts values past the 2021/22 period and determine the impact this has on entry firm prices during the enduring period
  
- Assumptions
  - Used the 2021/22 Enduring parameters from the CWD models (i.e. reset model to the enduring period)
  - For each scenario the model has been reset (to the above), existing contracts for 2021/22 have been replaced by the 2025/26 and 2029/30 (for respective scenarios) existing contract amounts, which includes;
    - Individual entry point bookings
    - Total capacity bookings
    - Total revenue values

# Existing Contracts – Total Capacity and Revenue through from 2016/17 to 2029/30



## Existing Contracts – Impact on Firm Prices



\* Indicates that the CWD model calculates a zero price for this entry point