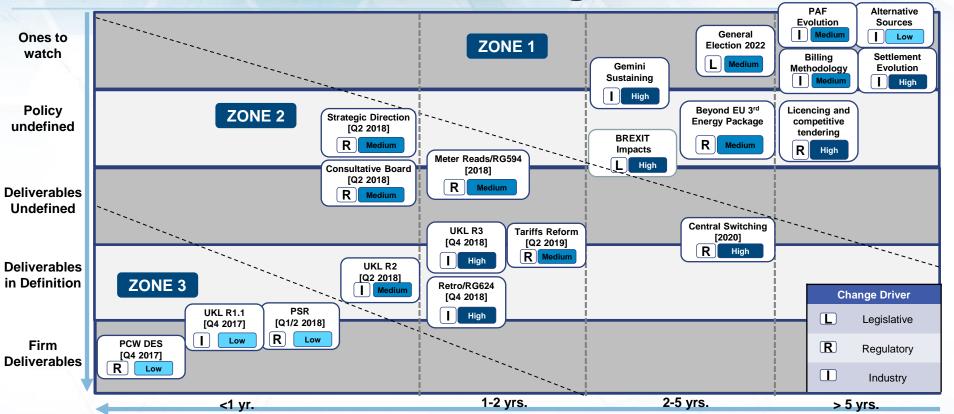


Change Horizon Quarterly Review

Change Overview Board 11 September 2017

Gas Central Services Change Horizon Q3 2017





Zone 3

- PCW Access to Data Enquiry Service
 - UNC MOD 593V issued for consultation (closed 8 September)
- Priority Services Register
 - SPAA CP370 plus two Alternates being considered by Ofgem
- UK Link Release 1.1
 - Vulnerable Customer Needs Codes (effective February 2018)
 - 4 x Release 1 Defects
 - Change priority approved under DSC governance
- Items recommended for closure
 - Project Nexus implemented 1 June
 - Performance Assurance (Initial) <u>Ofgem letter 17 August</u> confirms that PAF establishment is complete and that CMA Remedy has been implemented
 - Amendments to EU Capacity Allocation Mechanism implemented 13 August



Zone 2

UK Link Releases 2 and 3

- Horizon reflects Xoserve planning assumptions
- Content and timing subject to decisions under industry governance

Retrospective Adjustments

RG624 established; Workgroup Report to UNC Panel January 2018

Central Switching

- Consultation on UK Link and proposed Central Switching Service closes 29 Sept
- Consultation on preferred Reform Package expected by end September

Tariffs Reform

- EU Tariff Code to be implemented by May 2019
- UNC MOD 621 proposes amendments to Gas Transmission Charging Regime



Zone 2 (cont.)

- Meter Reads into Settlement / RG594
 - RFI closed out 21 July
 - Very limited support for Daily Read mandate
 - Panel to consider Workgroup Report at October meeting
- Code Governance Remedies
 - Ofgem published <u>update letter 26 July</u>
 - Next steps for Strategic Direction and Consultative Board
 - Workshop Q4 2017
 - Consultation Q4 2017
 - Implementation by Q2 2018
 - Future work being led by Industry Codes & Licensing (Lesley Nugent)



Zone 1

Gemini

- Systems infrastructure suppliers have carried out options analysis
- Xoserve is discussing options with National Grid
- National Grid decision expected late 2017, with chosen 'system sustaining' investment getting underway early 2018
- Provide further updates at future COB meetings

Code Governance Remedies

- Ofgem published <u>update letter 26 July</u>
- No timeframe for licencing and competitive tendering of Code Mgt & Delivery
- Future work being led by Industry Codes & Licensing (Lesley Nugent)

